



## PRODUCT GUIDE

Deed Dot Com Dot Au Pty Ltd

## WELCOME

Deed Dot Com Dot Au Pty Ltd is one of the leading companies in Australia providing company registration and online legal documents delivery and management services through its many cutting edge websites – leading among them is [trustdeed.com.au](http://trustdeed.com.au).

We are a customer centric organization and take pride in our quality of documents and superior customer service. We ensure that each and every document that you buy from us is up to date with latest legislative changes as our solicitors Batallion Legal continually update them as and when the law changes. Batallion Legal is a niche, multicultural, corporate and commercial law firm based in Sydney, with specialization in tax and superannuation matters.

Our clients include over 7,000 accountants, financial planners & solicitors, who for the past 16 years have been trusting us with their legal documents needs, that alone, is a testament of the quality of our documents.

We offer a full money back guarantee of our fees – no questions asked, in case you are not completely satisfied with any of our legal documents, this again, shows our confidence in our products.

We offer peace of mind that you have purchased the most up to date and complying legal documents from us in return for your trust on our documents & delivery and storage systems.

## CONTACT

Suite 3.04, Level 3,  
29-31 Solent Circuit  
Baulkham Hills  
NSW - 2153

**Phone:**  
(02) 9684 4199

**Email:**  
[sales@trustdeed.com.au](mailto:sales@trustdeed.com.au)





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# COMPANY REGISTRATION

The Corporations Act 2001 sets out the laws dealing with business entities in Australia. There are many types of company forms; however, Proprietary Limited, or Pty Ltd is by far the most common company type in Australia. A Proprietary Limited company cannot have more than 50 shareholders and it is limited by shares which, in simple words, means that each member is liable only to the extent of any unpaid amounts on their shares and their personal assets are not at risk in the event of the company winding up.



We are registered ASIC agents with a 24/7 direct link with their Electronic Company Registration servers. You can set up Proprietary Limited companies using our online form at any time using any device with an internet connection.

We have built an interface with Australian Business Register (ABR) where you can apply on our online form for ABN, Tax File Number, GST & PAYG Registration for free saving you time to re-enter the data again.

COMPANY REGISTRATION

**\$113**  
+ ASIC fees \$512

**FREE**  
ABN/GST/  
PAYG Reg.

**PRINT**  
**\$65**  
Optional

A photograph showing a person's hands signing a document with a blue pen. The document is partially visible, showing some text and a signature line. The background is blurred, showing an office setting.

**What you get**

- ▶ Once you lodge your application, you will receive the following in your email instantly:  
an ACN (Certificate of Registration)  
Company Constitution  
All other legal documents that you require to set up your business
- ▶ ABN/TFN/GST/PAYG Registration (optional - Free of charge )
- ▶ Print Bundle Pricing - \$65 (incl. GST)
- ▶ < 20 minutes to complete registration
- ▶ Documents written in simple and easy to understand language by Batallion Legal - a boutique law firm based in Sydney
- ▶ Money back guarantee

# COMPANY CONSTITUTION

A Company's Constitution governs the company's internal management. It is an essential and crucial document that governs the activities of your company as well as the relationship of your company's directors and shareholders.

When registering a company, you are required to adopt a constitution. ASIC requires that you choose between having your own company constitution, adopting the Corporation Act's replaceable rules, or a combination of both. However, it is important to note that the replaceable rules do not apply to your company if it is a sole member/director company if the member/director is the same person.

COMPANY CONSTITUTION

**\$148.50**  
Incl. GST

**PRINT**  
**\$65**  
Optional

## Why you need to order

There are circumstances where you may require to order a new constitution which may include but are not limited to the circumstances below:

- ▶ You have lost your constitution or;
- ▶ You want to adopt our constitution instead of replaceable rules or;
- ▶ You want to update to our constitution from your old constitution, including for one member company, or;
- ▶ You want to update from an older Memorandum & Articles of Association

## Why use us

- ▶ Easy and simple form
- ▶ 15 types of share classes and 2 types of Redeemable shares for maximum flexibility
- ▶ Online storage and 24/7 access
- ▶ Decades of experience in providing legal documents
- ▶ High quality legal documents
- ▶ Express print and delivery service (optional)
- ▶ Free online and phone support from experienced professionals

## “ TESTIMONIALS

As a accountant, we rely on the strength of a professional firm to keep us up to date with the latest changes and all other relevant matters. You & your team at trustdeed.com provide us with prompt, efficient services.

**Dickson Hong**

We have been using your services in the past two years and we find the online ordering website very well laid out and easy to follow. The comments next to the input fields are very helpful for us to make decisions for our clients. The binders normally arrive within a day or two at my office. The prices are reasonable for the quality of services provided. Thanks and keep it up!

**Owen Ow**

# BUSINESS NAME

## Business Name Registration

Australian Securities and Investments Commission ("ASIC") is responsible for registering, renewing and administering business names for all Australian businesses under the Business Names Registration Act 2011.

We offer you online access to make an application for the registration of a business name on the ASIC register. By using our fully automated system you can complete an application for a business name registration in less than 10 minutes. Business names can be registered for 1 year or 3 years.

## How it works

- ▶ Check business name availability - online 24/7
- ▶ Complete your online application by answering our easy structured questions
- ▶ Review / submit your application with ASIC and make payment
- ▶ We instantly email proof of lodgement with ASIC. Record of registration of business name and ASIC Key is sent usually within 1 to 2 business days of lodgement

## BUSINESS NAME REGISTRATION

**\$78**  
1 Year

**\$134**  
3 Years

## Division 7A Agreement

Division 7A of the Income Tax Assessment Act (1936) is to ensure that a payment or loan by a private company to a shareholder (or associate), or the forgiveness of a debt owed by the shareholder (or associate) to the private company, is treated as an assessable unfranked dividend to the shareholder (or associate) for the amount of that payment, loan or debt forgiveness.

Our 'Division 7A' loan agreement conforms to required criteria and can be used in the following circumstances.

- ▶ Company makes a loan to its shareholder or an associate of a shareholder;
- ▶ Company has an unpaid present entitlement from net income of a trust and a loan is made by the trust to a shareholder / associate of shareholder



## Division 7 A Agreement

**\$65**  
Incl. GST

**PRINT**  
**\$65**  
Optional

# SMSF TOOLS

**Running your SMSF is easier than you think!** Our online system instantly generates all legally required documents for smooth running of your SMSF. It takes less than 20 minutes to receive the documents in your email. You can buy the documents listed below on our website 24/7.

- Account Based Pension including relevant minutes, PDS and Pension Agreement - **\$ 248.50** Incl. GST

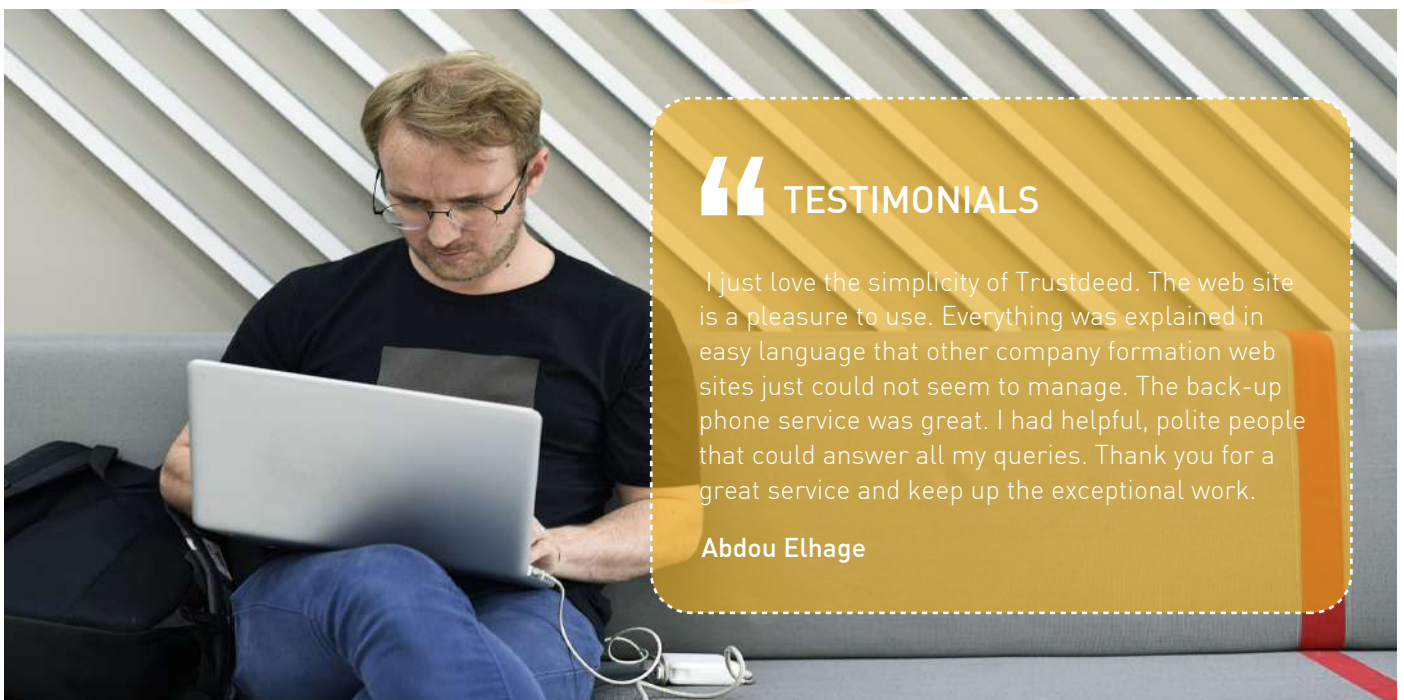
Our pension documents come with a Product Disclosure Statement and allow segregation of assets for investment purposes and you are able to add / replace a reversionary beneficiary without commutating the pension first.

Another unique feature of our Transition to Income Stream (TRIS) is that it can be converted to an Account Based Pension (ABP) at reaching age 65 or meeting a condition of release without commutating the TRIS.

- Adding a Member or Deleting a Member to your SMSF - **\$ 248.50** Incl. GST
- Change Structure of fund (Individual to Corporate or vice Versa or change Corporate Trustee) **\$ 248.50** Incl. GST
- Declaration of Trust / Acknowledgement of Trust - **\$ 220** Incl. GST
- SMSF Loan Agreement - **\$ 220** Incl. GST
- Binding Death Nomination - **\$ 75** Incl. GST

SMSF TOOLS

**PRINT**  
from **\$65**  
Optional



## “ TESTIMONIALS

I just love the simplicity of Trustdeed. The web site is a pleasure to use. Everything was explained in easy language that other company formation web sites just could not seem to manage. The back-up phone service was great. I had helpful, polite people that could answer all my queries. Thank you for a great service and keep up the exceptional work.

**Abdou Elhage**

# SMSF DEED

A self managed superannuation fund (SMSF) is a fund that is managed by its members, with its primary purpose being to provide retirement benefits for its members, or a benefit to their dependants if a member dies before retirement. The Superannuation Industry Supervision Act & Regulations provides a framework for the management of all superannuation funds including SMSFs.

SMSFs have grown exponentially in popularity in the last decade and now constitute the largest single type of superannuation.

## NEW SMSF DEED

\* 5 Year Unlimited Updates

**\$148.50**  
Incl. GST

**FREE**  
ABN/GST  
Reg.

**PRINT**  
**\$65**  
Optional

**5 YEAR  
UPDATES\***  
**\$448.50**  
Optional

Our single online form can create a new Trustee Company, if required and apply for Australian Business Number (ABN) and Tax File Number (TFN) with the Australian Tax office, for your SMSF.

### What you get

- ▶ Trust Deed of your Self Managed Super Fund (SMSF) including a Product Disclosure Statement prepared by a specialist superannuation law firm: Battalion Legal;
- ▶ All related legal documents such as, Consents for members to become trustees, Minutes of Members / Trustees to set up fund, Generic investment strategy, Applications to become members, Non-binding beneficiary nomination forms;
- ▶ Instruction sheet on what to do next that is, how to open bank accounts, share broker accounts; how to apply for Tax File Number & Australian Business Number & Fund to be a complying fund with ATO; how to roll over existing funds to your Self Managed Super Fund.

# SMSF UPDATE

Super legislation governs the rules and regulations for SMSFs, the fund deed is a critical component to ensure that the fund is managed in accordance with current law.

SMSF Trust Deeds should be up to date to ensure trustees have powers to benefit from all legislative changes.

By using our online system you can update your Self Managed Super Fund Trust Deed in less than 20 minutes and receive instant email of;

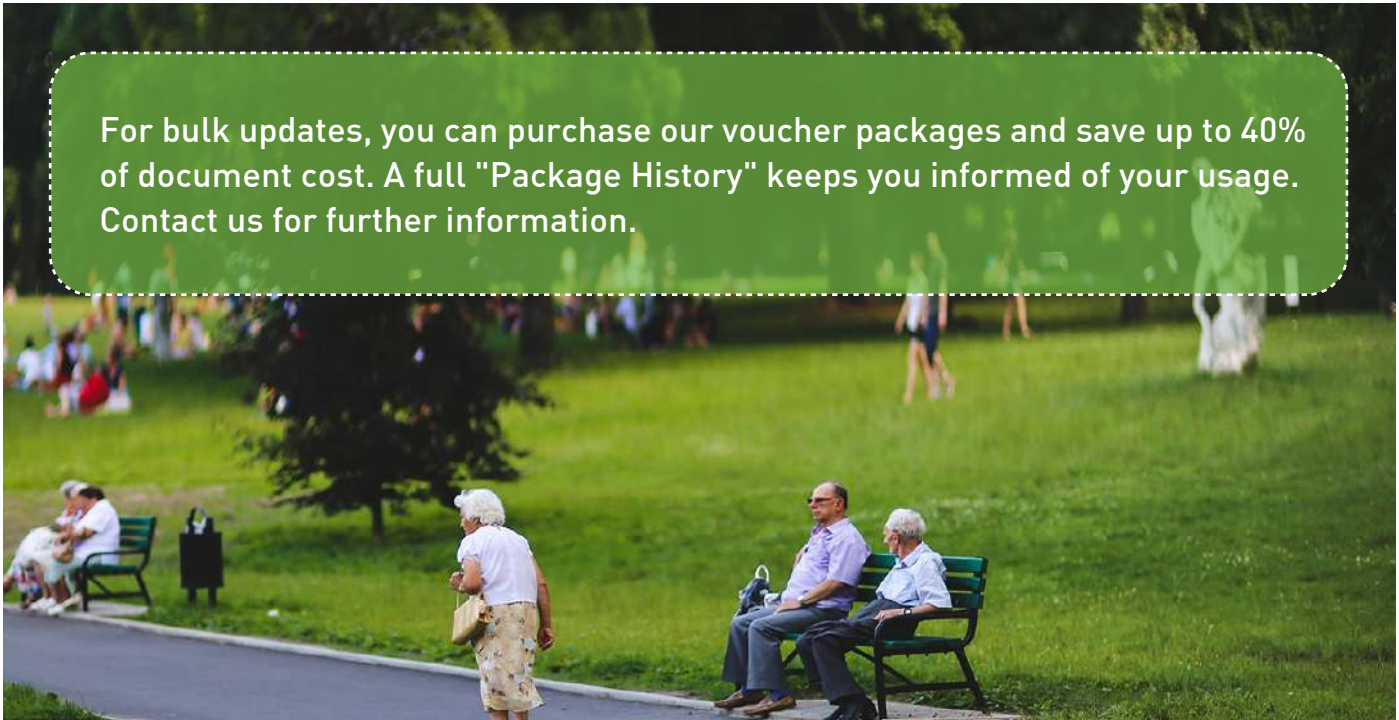
- Deed of Variation" and your new trust deed of your Self Managed Super Fund (SMSF) including a Product Disclosure Statement prepared by a specialist superannuation law firm: Batallion Legal.
- All related legal documents such as, Minutes of Members / Trustees to update your existing trust deed;
- Instruction sheet on "what to do next" and how to affect the update

## Why Update Deed

It is wrong to assume that Superannuation law regulates how a superannuation fund must operate, this role is of the Governing Rules of the fund which prescribes superannuation law to the fund.

There are many areas of law such as the SIS Act, SIS Regulations, ATO decisions, Case law & common strategies which change after fund establishment and warrant the trust deed of the fund to be updated.

We update our deed as and when the law changes. Our latest version (Ver. 17.2) has been updated with superannuation law as on 1st July 2017 to include provisions of Superannuation Bill Treasury Laws Amendment (fair & Sustainable superannuation) Bill of 2016 & Treasury Laws Amendment [2017 Measures No. 2] Bill 2017.



For bulk updates, you can purchase our voucher packages and save up to 40% of document cost. A full "Package History" keeps you informed of your usage. Contact us for further information.

# ACTUARIAL CERTIFICATE

A Self managed super fund can claim exemption from paying tax on income from those assets (pension assets) which are supporting an income stream, such as account based pension being paid to a member of the fund. This income is called the Exempt Current Pension Income (ECPI).

Exemption from income tax is not automatic a fund must obtain an actuarial certificate before the fund can be audited and lodge its income tax return.

From 1st July 2017 pension assets cannot be segregated with non pension assets (accumulation assets) our online forms caters to the new ATO guidelines where an Actuarial calculations are required only for certain periods.

**Our Actuary :** Professional Financial Solutions, established in 2001, is an actuarial consulting firm that provides services to many superannuation funds, including corporate and industry funds and government funds as well as SMSFs.

## Why Use Us

- ▶ Prepared by experienced Actuaries registered with the Australian Institute of Actuaries
- ▶ Ability to roll over the data from previous year, which means that data input time, is halved for the current year
- ▶ Instant issuance of preliminary percentage calculated by our system
- ▶ Full actuarial certificate issued on the same day if no complexities
- ▶ Instruction sheet on how this certificate should be used by your SMSF
- ▶ Free ongoing support

ACTUARIAL CERTIFICATE

**\$97.50**

Incl. GST

## “ TESTIMONIALS

We have been using trustdeed.com.au for obtaining actuarial certificates for our clients and their services are excellent. Turnaround is very quick, usually within hours! The question answer style web application is very comprehensive and easy to use and their technical support is rated number one where you speak to a staff member and get it resolved straightway. No waiting in the queues, will happily recommend their service to anyone.

**Ruwald & Evans**



# SMSF BORROWING

Our system instantly automatically generates a legal Property Custodian Trust (PCT) deed and all required documents to enable your Self Managed Super Fund to borrow under Section 67A & 67B of Superannuation Industry (Supervision) Act 1993 and instantly emails them to you.

Our Bare trust deed is approved by most bank lenders and our related party deed includes loan documents. Full free technical support is provided from SMSF specialists to correctly set up the structure.

## BORROWING FROM EXTERNAL LENDER

**\$248.50**  
Incl. GST

**PRINT**  
\$65  
Optional

## BORROWING FROM RELATED PARTY

**\$495**  
Incl. GST

**PRINT**  
\$65  
Optional

### What you get

- ▶ Property Custodian Trust Deed (Bare Trust Deed) to create a beneficial interest of the SMSF in the property being purchased by the SMSF
- ▶ Minutes and Consents
- ▶ Revolving minutes to validate the instalment warrant arrangement
- ▶ Statutory Declaration to establish Real Owner relationship with Office of State Revenue
- ▶ Updated Investment Strategy to include borrowing Risk in your current Investment Strategy
- ▶ Compliance certificate from our solicitor Battalion Legal certifying that Property Custodian Trust deed complies with the requirements of ss 67A and 67B of the Superannuation Industry (Supervision) Act 1993 (Cth). [Incase of External Lender]
- ▶ Loan application form by SMSF members to the related party [Incase of Related Party]
- ▶ Loan Document between related entity and trustee of the SMSF [Incase of Related Party]
- ▶ Instruction Sheet on What to do next

# FIXED OR NON-FIXED UNIT TRUST

## Fixed Unit Trust

A fixed unit trust is where the unit holders, who are all predominantly un-related members of two or more separate families getting together to hold an asset together (usually a large property or shareholding) or run a business together. The trustee has no discretion on which unit holder gets which distribution portion of income or capital of the trust. All income and capital is distributed according to unit holding.

Our Fixed Unit Trust deed has been approved by Office of State Revenue of NSW to be a "fixed trust" deed under Section 3A of the Land tax Management Act, which means that the trustee of the trust can avail the benefit of tax free threshold for Land Tax purposes.



**FIXED UNIT TRUST**

**\$275**  
Incl. GST

**PRINT**  
\$65  
Optional

## Non Fixed Unit Trust

A Non-Fixed Unit Trust is a trust where the rights of the unit holders to income and capital are fixed, however when the income is to be distributed is up to the Trustees discretion.

Written in plain English and are easy and simple to read; our unit trust deeds are always up-to-date as they are constantly reviewed and updated as per changes in legislations

**NON FIXED UNIT TRUST**

**\$148.50**  
Incl. GST

**PRINT**  
\$65  
Optional

# DISCRETIONARY TRUST

## Discretionary Trust

A family discretionary trust is where the beneficiaries are all predominantly family or related members of the same family and the trustee has full discretion which beneficiary gets which distribution portion of income or capital of the trust.

A Discretionary trust which makes a family trust election is known as Discretionary Family Trust. We sell online Discretionary trust deed where the trustee can make a family trust election with the ATO.

Our deeds satisfy to the relevant criteria to be considered as a discretionary trust, namely, the persons who are beneficiaries of the trust hold no powers and the trustee controls the trust;

DISCRETIONARY TRUST

**\$148.50**  
Incl. GST

**PRINT**  
**\$65**  
Optional

## Why use us

- ▶ Convenient and Quick
- ▶ All documents are customized to your requirement
- ▶ 24/7 access to download your deed
- ▶ High quality trust deeds
- ▶ Next day print delivery
- ▶ Significantly cheaper than our competitors
- ▶ Secured website
- ▶ Avail NSW land tax threshold (for Fixed Unit Trust)



Great, easy to use service without any hidden fees or tricks. Thanks

**Conrad Francis**



# QS REPORT

You can order a Quantity Surveyor (QS) Report on our system to claim depreciation in your income tax return for your investment property (residential or commercial) anywhere in Australia. Our tax depreciation specialists will visit your property for a full physical inspection so that you can claim the maximum deduction and email you the report within 10 working days.

## Why Physical Inspection gives a better result

A physical inspection by our experienced tax depreciation specialists will ensure that all depreciable buildings and structural improvements and depreciating assets are identified and measured professionally and each item of depreciating assets is identified and maximum rate of claim for depreciation can be claimed by you.

QS REPORT

**\$495\***  
Incl. GST

\* Residential Metro Cities - small surcharge on regional - quotes on commercial



## KEY FEATURES OF OUR QS REPORT

- ▶ Our QS report commences from the settlement date of the investment property
- ▶ Our depreciation report is valid for the lifetime of the investment. However, it is recommended you update your schedule if capital works are undertaken on the property or assets in the house are replaced
- ▶ Our quantity surveyor report also includes a schedule of depreciable assets (capital allowances) and a separate schedule for plant for the decline in value of depreciable assets and is for the whole of life of the property (usually 40 years)
- ▶ Reports are prepared by a specialist depreciation firm: Deppro; - who are tax agents and members of Australian institute of Quantity Surveyors (AIQS), with specialist expertise in preparing depreciation schedules for investment properties

Hundreds of Job seekers and employers are using our platform in finding the right job/candidate. It is a free service to both employers and job seekers. For employers, we provide full service including writing the relevant content as well as posting the jobs for them in order to attract potential candidates who are most suited for the role. Only for public practice.

## Why use us

- ▶ **Coverage:** Over 30,000 page views Per day
- ▶ **Niche market:** Website used by staff in public practice - attract the right target market
- ▶ **Free Service:** For our happy customers



## Job Search

<b>JOB</b> Any Job ▼	<b>LOCATION</b> All Locations ▼	<b>WORK TYPE</b> Any ▼
<b>JOB TYPE</b> <small>Select upto 4 job types</small> <input type="checkbox"/> Please Select ▼	<b>AREA</b> Any Area ▼	<b>SALARY</b> <input checked="" type="radio"/> All <input type="radio"/> Annual <input type="radio"/> Hourly Rate Any ▼ TO ▼
<b>SORT BY</b> Date job posted ▼	<b>Search Jobs</b>	

## A great solution for unlicensed accountants

www.smsfdeed.com.au was developed in response to a growing market need for an integrated website to establish a corporate trustee of a SMSF, a SMSF and an ABN/TFN/GST application, all within a single application and to avoid duplication of data for a reasonable price.

Our cutting edge technology creates a perfectly customized document for you, instantly and effortlessly with helpful hints and frequently asked questions to enhance your user experience.

INDIVIDUAL / EXISTING CORP. TRUSTEE

**\$148.50**  
Incl. GST

**PRINT**  
\$65  
Optional

NEW CORPORATE TRUSTEE

**\$250**  
+ ASIC Fees  
Incl. GST

**PRINT**  
\$65  
Optional

Please visit [smsfdeed.com.au](http://smsfdeed.com.au)

From 1st July 2016, accountants who do not have an AFSL can not provide advice on SMSF set up, however they can set up an SMSF purely on instructional basis.

We offer our website as a white label product for the accountants website, where visitors can order SMSF trust deed on our online form. This online integration is achieved using iFrame technology, where the visitor instructs the accountant online and fills up an online form which creates the trust deed.

Besides creating a trust deed our single online form caters to creating corporate trustee and is linked to Australian Business Register (ABR) where the fund can apply for ABN, TFN and for complying status without visiting the ABR website.



[www.ecpi.com.au](http://www.ecpi.com.au) was developed in response to a growing market need for a quality online service which is easy to use as against the existing backdrop of excel based applications and at a reasonable cost.

Our cutting edge technology creates a perfect application for you, instantly and effortlessly with helpful hints and FAQ to enhance your interface screen experience.

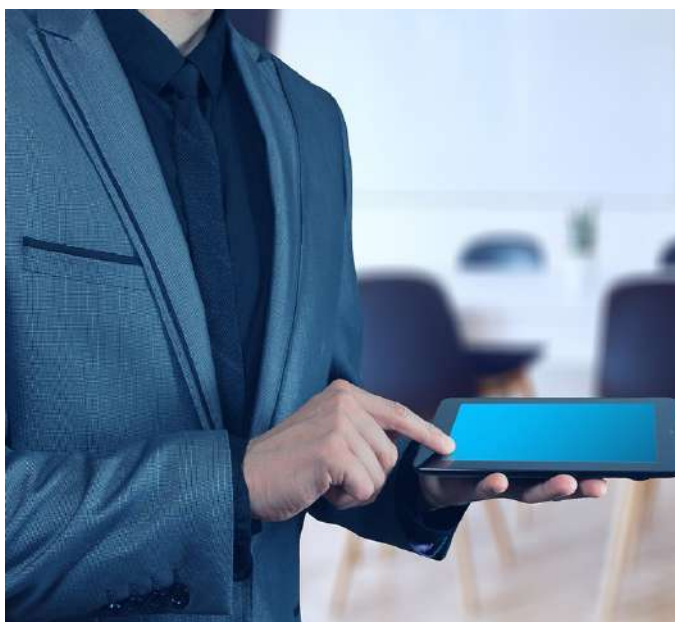
Your answers to our cleverly designed structured questions, with clues to answers and explanations to questions, gives you a preliminary exempt percentage within minutes and the final certificate is emailed to you usually within the same working day.



## Actuarial Certificates Issued **Same Day**

From Only **\$55** (Incl. GST)

**Instant Provisional Certificate**  
**100% Online Process**



**Our bulk packs saves you  
both time and money**

Number of Certificates	Fee Per Certificate (Incl. GST)	Total Amount (Incl. GST)
1	\$97.50	\$97.50
10	\$88.00	\$880.00
25	\$77.00	\$1,925.00
50	\$70.00	\$3,500.00
100	\$55.00	\$5,500.00

**Our bulk buys are heavily discounted and never expire**

# advisorwebsite.com.au

## This could be your website For Your Business

Potential clients visit advisors' websites for information with intention of engaging them. Whilst clients want to engage the tax advisor via the website, unfortunately, the advisor website is not designed for it. We can show how you can change this ...

advisorwebsite.com.au showcases our capabilities to provide you with the next generation integration solutions through our easy to use APIs for company registration and SMSF setup. It allows you to use our highly interactive online forms on your website to service your clients.

Please visit [advisorwebsite.com.au](http://advisorwebsite.com.au)

### Engage with those visiting your website

- ▶ You can now engage with visitors of your website by having integrated order forms on your website.
- ▶ Your website visitors will then be able to engage your services online. This is achieved by packaging your services with a structure - your visitor will be able to set up Companies / SMSF / Trusts and engage you for your services while on your website 24/7.
- ▶ For example: Your website can now advertise: "1st Year SMSF Admin with set up of trust deed for \$XX" with a button "Click here to set up Deed" which will take the browser to a white label online form (our form) on your website.

# justsign.com.au

## 5th Generation Digital Signature Tool



- Send unlimited Digital signature emails - SMS is quicker and best
- Check who is signing - higher level of Authentication
- Template your Business processes & Quote / Invoice / Collect payments digitally
- Try Just Sign for free 10 documents - no credit card required
- Highest level of security standard - yet very easy to use interface
- Comprehensive Court accepted Audit Trail - Secure & Compliant

Please visit [justsign.com.au](https://justsign.com.au)

### Get your Legal Documents Digitally Signed for Free

- Our own propriety digital signing Australian software
- Send to mobile devices to Authenticate signers
- Take your business online & meet and exceed client expectation
- Beat your competition with Technological advantage



# OUR FEES

# ABN + GST + TFN APPLICATION INCLUDED

All our prices include 10% GST and surcharge for



For clarity of all doubts, no credit card surcharge is charged above the below fees

Use our digital signature platform  to sign documents faster and safer than pen and paper (included with your document purchase)

We are linked with ABR.Gov.au All new Registration for ABN + GST+ TFN is included in our price.



Our Services	Phone: (02) 9684 4199	Price (Email Only)	Price (Email & Paper Copy) Delivered anywhere in Australia
Instant Proprietary Company (including \$512 ASIC Fees)		\$625.00	\$690.00
Constitution, Consents & Registers for already registered Company		\$148.50	\$213.50
Division 7A Agreement		\$65.00	\$130.00
<b>Business Name Registration</b>			
Business Name Registration – 1 Year		\$78.00	N.A.
Business Name Registration – 3 Years		\$134.00	N.A.
<b>SMSF Deeds</b>			
New SMSF Trust		\$148.50	\$213.50
New SMSF Trust + Trustee Company (ASIC Fees)		\$250.00	\$338.00
SMSF Trust Deed Update (Amend all your current governing rules to ours)		\$148.50	\$213.50
SMSF Unlimited Updates for Five Years Sold together with "New SMSF" or with "Update your SMSF Trust Deed"		\$300.00	-
New SMSF Trust Deed + Unlimited Updates for Five Years		\$448.50	\$513.50
<b>Trust Deeds</b>			
Discretionary Family Trust		\$148.50	\$213.50
Discretionary Family Trust + Trustee Company (ASIC Fees)		\$250.00	\$338.00
Unit Trust		\$148.50	\$213.50
Unit Trust + Trustee Company (ASIC Fees)		\$250.00	\$338.00
Fixed Unit Trust (Land Tax Deed or SIS Reg. 13.22 C Trust Deed)		\$275.00	\$340.00
Fixed Unit Trust + Trustee Company (ASIC Fees)		\$372.50	\$460.50
<b>SMSF Tools</b>			
Account Based Pension Documents		\$248.50	\$313.50
Deed of Confirmation (for Lost SMSF Deed)		\$248.50	\$313.50
Adding a Member OR Deleting a Member		\$248.50	\$313.50
Change Individual Trustee to Corporate Trustee		\$248.50	\$313.50
Change Corporate Trustee to Individual Trustee		\$248.50	\$313.50
Change Corporate Trustee to Corporate Trustee		\$248.50	\$313.50
Declaration of Trust		\$220.00	-
SMSF Loan Agreement		\$220.00	-
Binding Death Nomination		\$75.00	-
<b>SMSF Borrowing</b>			
Borrowing From External Lender (Bank)		\$248.50	\$313.50
Borrowing From Related Party		\$495.00	\$560.00
<b>Actuarial Certificate</b>			
Actuarial Certificate – Sec 295-390 of the ITAA 1997		\$97.50	-
<b>Property Inspection</b>			
Quantity Surveyor Report		\$495.00	-
<b>Jobs</b>			
Advertise your Vacancy		Free	-

All Prices are including GST in AUD



Register as a  
New Customer



Log on  
to Website



Select  
Product



Answer  
Simple Questions



Make  
Payment



Documents  
Emailed to You



All in  
20 Minutes
















# REDUCE YOUR COST OF DOCUMENTS - BUY VOUCHERS

For regular large users, we have voucher packages where you can save 40% of document cost. A full "Package History" keeps you informed of your usage. Our plans include usage of digital signature and provides credits to our CPD platform smsfschool.com.au and Incometaxschool.com.au




Number of Vouchers	25	50	100
Price Per Document (Excl. GST)	\$100.00	\$90.00	\$80.00
Price per document after applying inclusion benefits	\$60.00	\$65.00	\$65.00
Expiry Period	Never Expire	Never Expire	Never Expire
Package Price (Excl.GST)	<b>\$2,500.00</b>	<b>\$4,500.00</b>	<b>\$8,000.00</b>
Price Package after applying inclusion benefits	<b>\$1,500.00</b>	<b>\$3,250.00</b>	<b>\$6,500.00</b>
Inclusions			
Digital Signature	 <p>DIGITAL SIGNATURE MADE EASY</p> <p>1 Year Single Corporate Plan Value <b>\$770</b></p>	 <p>DIGITAL SIGNATURE MADE EASY</p> <p>1 Year Small Team Corporate Plan Value <b>\$880</b></p>	 <p>DIGITAL SIGNATURE MADE EASY</p> <p>1 Year Enterprise Corporate Plan Value <b>\$990</b></p>
CPD for Accountants	 <p>.com.au</p>  <p>.com.au</p> <p><b>\$300</b> Credit Towards your CPD Register</p>	 <p>.com.au</p>  <p>.com.au</p> <p><b>\$450</b> Credits Towards your CPD Register</p>	 <p>.com.au</p>  <p>.com.au</p> <p><b>\$600</b> Credits Towards your CPD Register</p>
SMSF Admin Panel	Unlimited use of SMSF Admin Panel where SMSF Administrators can manage / collect documents and solve queries from Trustees and SMSF Auditors	Unlimited use of SMSF Admin Panel where SMSF Administrators can manage / collect documents and solve queries from Trustees and SMSF Auditors	Unlimited use of SMSF Admin Panel where SMSF Administrators can manage / collect documents and solve queries from Trustees and SMSF Auditors

# REDUCE YOUR COST OF DOCUMENTS - BUY MONTHLY PLANS

For regular large users, we have monthly plans where you can save 55% to 66% of document cost. A full "Package History" keeps you informed of your usage. Our plans include usage of digital signature and provides credits to our CPD platform [smsfschool.com.au](https://smsfschool.com.au) and [Incometaxschool.com.au](https://incometaxschool.com.au)

Documents Per Year	100 Per Year	200 Per Year	300 Per Year	400 Per Year
Price Per Document (Excl. GST)	\$90.00	\$70.00	\$60.00	\$50.00
Package Price (Excl. GST)	<b>\$9,000</b> (Per Year)	<b>\$14,000</b> (Per Year)	<b>\$18,000</b> (Per Year)	<b>\$20,000</b> (Per Year)
Package Price (Excl. GST)	<b>\$750</b> (Per Month)	<b>\$1,167</b> (Per Month)	<b>\$1,500</b> (Per Month)	<b>\$1,667</b> (Per Month)
Price Package after applying inclusion benefits	<b>\$7,500</b> (Per Year)	<b>\$12,350</b> (Per Year)	<b>\$16,200</b> (Per Year)	<b>\$18,050</b> (Per Year)
Expiry Period	12 months	12 months	12 months	12 months
Inclusions				
Total legal documents (Set up Companies, Trusts, SMSF, etc per year)	100 Documents	200 Documents	300 Documents	400 Documents
<b>Companies</b> (Corporate Compliance per year) 1) Form 484, 362, 361,370, 410, 6010, 485 & 205A 2) Minutes & Corresponding Changes to Share Register 3) Historical Data of all forms lodged 4) Bulk Changes for Directors with multiple companies 5) Full Share / member register with historic transactions	 <b>200 Companies</b> (\$9.00 for additional Companies per year)	 <b>400 Companies</b> (\$9.00 for additional Companies per year)	 <b>600 Companies</b> (\$9.00 for additional Companies per year)	 <b>800 Companies</b> (\$9.00 for additional Companies per year)
SMSF Deed updates (Unlimited updates of your SMSF deeds bought from Trustdeed)	100 SMSF Deed Updates	200 SMSF Deed Updates	300 SMSF Deed Updates	400 SMSF Deed Updates
Digital Signature	 1 Year Enterprise Corporate Plan Value <b>\$900</b>	 1 Year Enterprise Corporate Plan Value <b>\$900</b>	 1 Year Enterprise Corporate Plan Value <b>\$900</b>	 1 Year Enterprise Corporate Plan Value <b>\$900</b>
CPD for Accountants	  <b>\$600 Credit</b> Towards your CPD Register	  <b>\$750 Credit</b> Towards your CPD Register	  <b>\$900 Credit</b> Towards your CPD Register	  <b>\$1050 Credit</b> Towards your CPD Register
Trust Register Timeline documentation (store all documents in one place) Automate distributions of Trust	200	400	600	800
SMSF Admin Panel (SMSF Admin Panel where SMSF Administrators can manage / collect documents and solve queries from Trustees and SMSF Auditors.)	Unlimited	Unlimited	Unlimited	Unlimited

# VOUCHERS CREDIT FOR DOCUMENTS

All our prices include 10% GST, however, credit card surcharge of 1.32% Incl. GST is charged when paid by   and 2.2% Incl. GST when paid by 

For clarity of all doubts, credit card surcharge will be charged when paying for ASIC, printing & Stamp Duty when using the vouchers

All Documents includes which require signature  digital Signature is included in our price

We are linked with ABR.Gov.au All new Registration for ABN + GST + TFN is included in our price.



Document Name	Value in Vouchers
Company Registration	1 Voucher + ASIC Fees
Company Constitution	1 Voucher
Div 7a Loan Agreement	1 Voucher
New SMSF Trust	1 Voucher
New SMSF Trust + 5 Year Update	3 Vouchers
New SMSF Trust + Trustee Company	2 Vouchers + ASIC Fees
New SMSF Trust + Trustee Company + 5 Year Update	4 Vouchers + ASIC Fees
SMSF Trust Deed Update	1 Voucher
SMSF Trust Deed Update + 5 Years Update	3 Vouchers
<b>SMSF Tools</b>	
Account Based Pension Documents	2 Vouchers
Deed of Confirmation (for Lost SMSF Deed)	2 Vouchers
Adding a Member OR Deleting a Member	2 Vouchers
Change Individual Trustee to Corporate Trustee	2 Vouchers
Change Corporate Trustee to Individual Trustee	2 Vouchers
Change Corporate Trustee to Corporate Trustee	2 Vouchers
Declaration of Trust	2 Vouchers
SMSF Loan Agreement	2 Vouchers
Binding Death Nomination	1 Voucher
PCT – Internal Lending	4 Vouchers
PCT – External Lending	2 Vouchers
Discretionary Family Trust Deed	1 Voucher
Discretionary Family Trust Deed + Trustee Company	2 Vouchers + ASIC Fees
Unit Trust Deed	1 Voucher
Unit Trust Deed + Trustee Company	2 Vouchers + ASIC Fees
Fixed Unit Trust Deed	2 Vouchers
Fixed Unit Trust Deed + Trustee Company	3 Vouchers + ASIC Fees

Document Printing: Printing fees not included with vouchers and to be paid separately.

## Below Documents are not Included with the Vouchers

- 1) Actuarial certificate
- 2) Quantity Surveyor Report
- 3) Business Name



Register as a  
New Customer



Log on  
to Website



Select  
Product



Answer  
Simple Questions



Make  
Payment



Documents  
Emailed to You



All in  
20 Minutes

Suite 3.04, Level 3, 29-31 Solent Circuit, Baulkham Hills NSW - 2153

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