



 **TRUSTDEED.COM.AU**
DEEDS YOU CAN TRUST

 **Online SMSF Audit**
www.onlinesmsfaudit.com.au

 **COMPANY CHANGES**
ASIC CORPORATE COMPLIANCE SOFTWARE

 **Just Sign**
DIGITAL SIGNATURE MADE EASY

 **SMSF SCHOOL**

PRODUCT GUIDE

 Suite 3.04, Level 3, 29-31 Solent Circuit, Baulkham Hills NSW - 2153

 (02) 9684 4199

WELCOME

Deed Dot Com Dot Au Pty Ltd is one of the leading companies in Australia providing company registration and online legal documents delivery and management services through its many cutting edge websites – leading among them is trustdeed.com.au.

We are a customer centric organization and take pride in our quality of documents and superior customer service. We ensure that each and every document that you buy from us is up to date with latest legislative changes as our solicitors Batallion Legal continually update them as and when the law changes. Batallion Legal is a niche, multicultural, corporate and commercial law firm based in Sydney, with specialization in tax and superannuation matters.

Our clients include over 8,000 accountants, financial planners & solicitors, who for the past 17 years have been trusting us with their legal documents needs, that alone, is a testament of the quality of our documents.

We offer a full money back guarantee of our fees – no questions asked, in case you are not completely satisfied with any of our legal documents, this again, shows our confidence in our products.

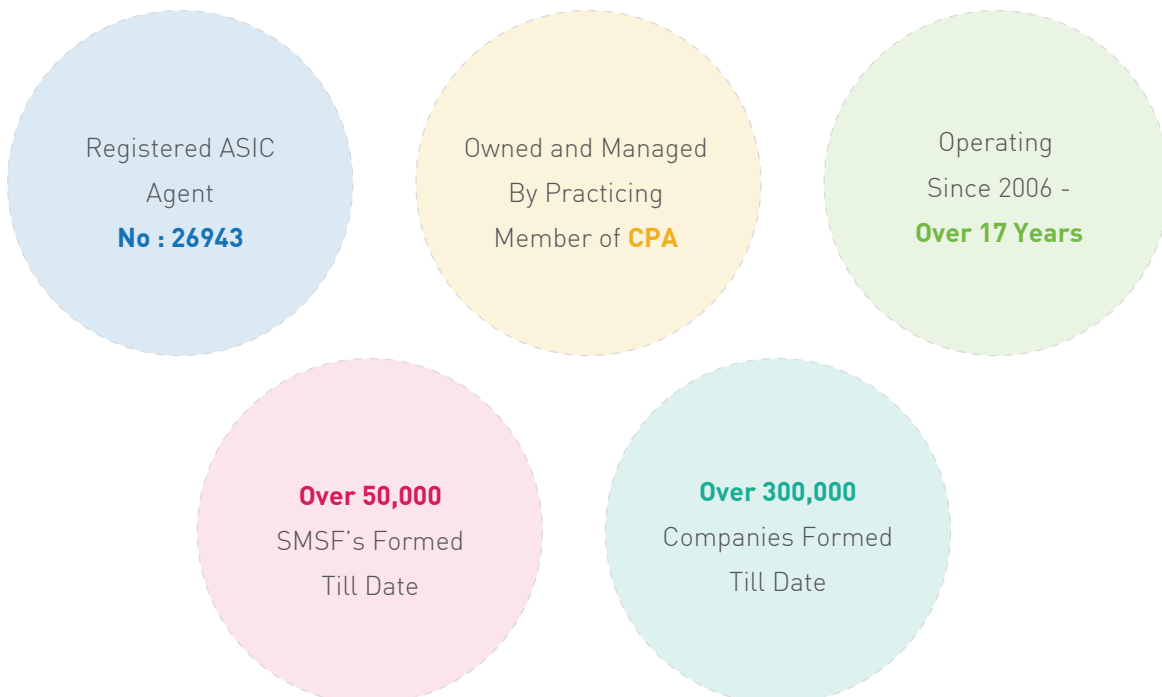
We offer peace of mind that you have purchased the most up to date and complying legal documents from us in return for your trust on our documents & delivery and storage systems.

CONTACT

Suite 3.04, Level 3,
29-31 Solent Circuit
Baulkham Hills
NSW - 2153

Phone:
(02) 9684 4199

Email:
sales@trustdeed.com.au





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COMPANY REGISTRATION

The Corporations Act 2001 sets out the laws dealing with business entities in Australia. There are many types of company forms; however, Proprietary Limited, or Pty Ltd is by far the most common company type in Australia. A Proprietary Limited company cannot have more than 50 shareholders and it is limited by shares which, in simple words, means that each member is liable only to the extent of any unpaid amounts on their shares and their personal assets are not at risk in the event of the company winding up.



We are registered ASIC agents with a 24/7 direct link with their Electronic Company Registration servers. You can set up Proprietary Limited companies using our online form at any time using any device with an internet connection.

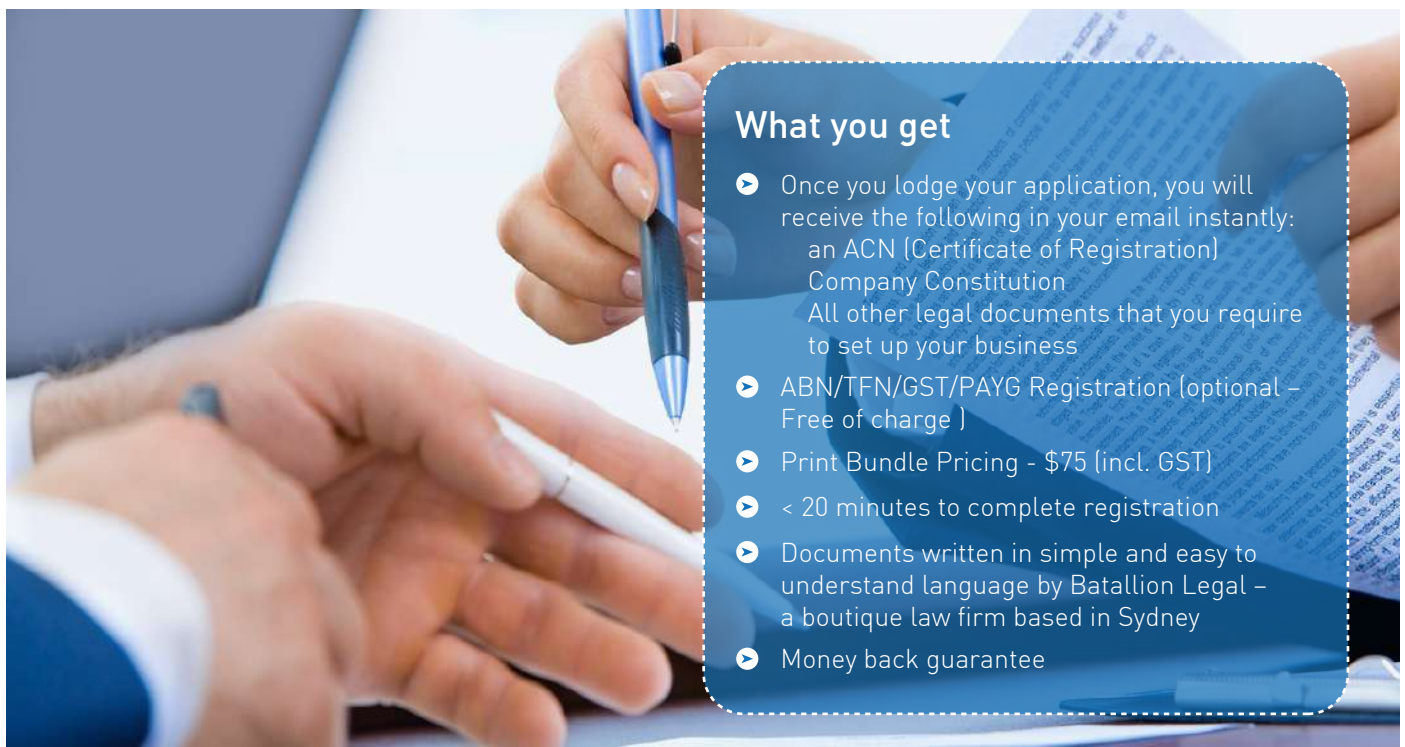
We have built an interface with Australian Business Register (ABR) where you can apply on our online form for ABN, Tax File Number, GST & PAYG Registration for free saving you time to re-enter the data again.

COMPANY REGISTRATION

\$124.00
+ ASIC fees \$576

FREE
ABN/GST/
PAYG Reg.

PRINT
\$75.00
Optional



What you get

- ▶ Once you lodge your application, you will receive the following in your email instantly:
an ACN (Certificate of Registration)
Company Constitution
All other legal documents that you require to set up your business
- ▶ ABN/TFN/GST/PAYG Registration (optional - Free of charge)
- ▶ Print Bundle Pricing - \$75 (incl. GST)
- ▶ < 20 minutes to complete registration
- ▶ Documents written in simple and easy to understand language by Batallion Legal - a boutique law firm based in Sydney
- ▶ Money back guarantee

COMPANY CONSTITUTION

A Company's Constitution governs the company's internal management. It is an essential and crucial document that governs the activities of your company as well as the relationship of your company's directors and shareholders.

When registering a company, you are required to adopt a constitution. ASIC requires that you choose between having your own company constitution, adopting the Corporation Act's replaceable rules, or a combination of both. However, it is important to note that the replaceable rules do not apply to your company if it is a sole member/director company if the member/director is the same person.

COMPANY CONSTITUTION

\$165.00
Incl. GST

PRINT
\$75.00
Optional

Why you need to order

There are circumstances where you may require to order a new constitution which may include but are not limited to the circumstances below:

- ▶ You have lost your constitution or;
- ▶ You want to adopt our constitution instead of replaceable rules or;
- ▶ You want to update to our constitution from your old constitution, including for one member company, or;
- ▶ You want to update from an older Memorandum & Articles of Association

Why use us

- ▶ Easy and simple form
- ▶ 15 types of share classes and 2 types of Redeemable shares for maximum flexibility
- ▶ Online storage and 24/7 access
- ▶ Decades of experience in providing legal documents
- ▶ High quality legal documents
- ▶ Express print and delivery service (optional)
- ▶ Free online and phone support from experienced professionals

“ TESTIMONIALS

As a accountant, we rely on the strength of a professional firm to keep us up to date with the latest changes and all other relevant matters. You & your team at trustdeed.com provide us with prompt, efficient services.

Dickson Hong

We have been using your services in the past two years and we find the online ordering website very well laid out and easy to follow. The comments next to the input fields are very helpful for us to make decisions for our clients. The binders normally arrive within a day or two at my office. The prices are reasonable for the quality of services provided. Thanks and keep it up!

Owen Ow

BUSINESS NAME

Business Name Registration

Australian Securities and Investments Commission ("ASIC") is responsible for registering, renewing and administering business names for all Australian businesses under the Business Names Registration Act 2011.

We offer you online access to make an application for the registration of a business name on the ASIC register. By using our fully automated system you can complete an application for a business name registration in less than 10 minutes. Business names can be registered for 1 year or 3 years.

How it works

- ▶ Check business name availability - online 24/7
- ▶ Complete your online application by answering our easy structured questions
- ▶ Review / submit your application with ASIC and make payment
- ▶ We instantly email proof of lodgement with ASIC. Record of registration of business name and ASIC Key is sent usually within 1 to 2 business days of lodgement

BUSINESS NAME REGISTRATION

\$95.00
1 Year

\$150.00
3 Years

Division 7A Agreement

Division 7A of the Income Tax Assessment Act (1936) is to ensure that a payment or loan by a private company to a shareholder (or associate), or the forgiveness of a debt owed by the shareholder (or associate) to the private company, is treated as an assessable unfranked dividend to the shareholder (or associate) for the amount of that payment, loan or debt forgiveness.

Our 'Division 7A' loan agreement conforms to required criteria and can be used in the following circumstances.

- ▶ Company makes a loan to its shareholder or an associate of a shareholder;
- ▶ Company has an unpaid present entitlement from net income of a trust and a loan is made by the trust to a shareholder / associate of shareholder



Division 7 A Agreement

\$110.00
Incl. GST

PRINT
\$75.00
Optional

SMSF DEED

A self managed superannuation fund (SMSF) is a fund that is managed by its members, with its primary purpose being to provide retirement benefits for its members, or a benefit to their dependants if a member dies before retirement. The Superannuation Industry Supervision Act & Regulations provides a framework for the management of all superannuation funds including SMSFs.

SMSFs have grown exponentially in popularity in the last decade and now constitute the largest single type of superannuation.

NEW SMSF DEED

* 5 Year Unlimited Updates

\$165.00
Incl. GST

FREE
ABN/GST
Reg.

PRINT
\$75.00
Optional

**5 YEAR
UPDATES***
\$495.00
Optional

Our single online form can create a new Trustee Company, if required and apply for Australian Business Number (ABN) and Tax File Number (TFN) with the Australian Tax office, for your SMSF.

What you get

- ▶ Trust Deed of your Self Managed Super Fund (SMSF) including a Product Disclosure Statement prepared by a specialist superannuation law firm: Batallion Legal;
- ▶ All related legal documents such as, Consents for members to become trustees, Minutes of Members / Trustees to set up fund, Generic investment strategy, Applications to become members, Non-binding beneficiary nomination forms;
- ▶ Instruction sheet on what to do next that is, how to open bank accounts, share broker accounts; how to apply for Tax File Number & Australian Business Number & Fund to be a complying fund with ATO; how to roll over existing funds to your Self Managed Super Fund.

SMSF UPDATE

Super legislation governs the rules and regulations for SMSFs, the fund deed is a critical component to ensure that the fund is managed in accordance with current law.

SMSF Trust Deeds should be up to date to ensure trustees have powers to benefit from all legislative changes.

By using our online system you can update your Self Managed Super Fund Trust Deed in less than 20 minutes and receive instant email of;

- ▶ Deed of Variation" and your new trust deed of your Self Managed Super Fund (SMSF) including a Product Disclosure Statement prepared by a specialist superannuation law firm: Battalion Legal.
- ▶ All related legal documents such as, Minutes of Members / Trustees to update your existing trust deed;
- ▶ Instruction sheet on "what to do next" and how to affect the update

Why Update Deed

It is wrong to assume that Superannuation law regulates how a superannuation fund must operate, this role is of the Governing Rules of the fund which prescribes superannuation law to the fund.

There are many areas of law such as the SIS Act, SIS Regulations, ATO decisions, Case law & common strategies which change after fund establishment and warrant the trust deed of the fund to be updated.

We update our deed as and when the law changes. Our latest version (Ver. 22/1) has been up dated with superannuation law as on 1st July 2022 to include provisions of Superannuation Industry (Supervision) Act 1993 amendments up to Treasury Laws Amendment (Enhancing Superannuation Outcomes For Australians And Helping Australian Business Invest) Bill 2021, Treasury Laws Amendment (2022 Measures No.2) Bill 2022, and relevant changes to binding / non-binding death benefit nomination forms and provisions as a result of Hill V/s Zuda (Hill v Zuda Pty Ltd [2022] HCA 21 – Case No: P48/2021).

SMSF UPDATE

* 5 Year Unlimited Updates

\$165.00
Incl. GST

PRINT
\$75.00
Optional

5 YEAR
UPDATES*
\$495.00
Optional

For bulk updates, you can purchase our voucher packages and save up to 40% of document cost. A full "Package History" keeps you informed of your usage. Contact us for further information.

SMSF TOOLS

Running your SMSF is easier than you think! Our online system instantly generates all legally required documents for smooth running of your SMSF. It takes less than 20 minutes to receive the documents in your email. You can buy the documents listed below on our website 24/7.

- Account Based Pension including relevant minutes, PDS and Pension Agreement - **\$ 275.00** Incl. GST

Our pension documents come with a Product Disclosure Statement and allow segregation of assets for investment purposes and you are able to add / replace a reversionary beneficiary without commutating the pension first.

Another unique feature of our Transition to Income Stream (TRIS) is that it can be converted to an Account Based Pension (ABP) at reaching age 65 or meeting a condition of release without commutating the TRIS.

- Adding a Member or Deleting a Member to your SMSF - **\$ 275.00** Incl. GST
- Change Structure of fund (Individual to Corporate or vice Versa or change Corporate Trustee) **\$ 275.00** Incl. GST
- Deed of Variation & an Updated SMSF Deed - **\$ 275.00** Incl. GST
- Declaration of Trust / Acknowledgement of Trust - **\$ 275.00** Incl. GST
- SMSF Loan Agreement - **\$ 275.00** Incl. GST
- Binding Death Nomination - **\$ 75** Incl. GST

SMSF TOOLS

PRINT
from **\$75**
Optional



“ TESTIMONIALS

I just love the simplicity of Trustdeed. The web site is a pleasure to use. Everything was explained in easy language that other company formation web sites just could not seem to manage. The back-up phone service was great. I had helpful, polite people that could answer all my queries. Thank you for a great service and keep up the exceptional work.

Abdou Elhage

ACTUARIAL CERTIFICATE

A Self managed super fund can claim exemption from paying tax on income from those assets (pension assets) which are supporting an income stream, such as account based pension being paid to a member of the fund. This income is called the Exempt Current Pension Income (ECPI).

Exemption from income tax is not automatic a fund must obtain an actuarial certificate before the fund can be audited and lodge its income tax return.

From 1st July 2017 pension assets cannot be segregated with non pension assets (accumulation assets) our online forms caters to the new ATO guidelines where an Actuarial calculations are required only for certain periods.

Our Actuary : Professional Financial Solutions, established in 2001, is an actuarial consulting firm that provides services to many superannuation funds, including corporate and industry funds and government funds as well as SMSFs.

Why Use Us

- ▶ Prepared by experienced Actuaries registered with the Australian Institute of Actuaries
- ▶ Ability to roll over the data from previous year, which means that data input time, is halved for the current year
- ▶ Instant issuance of preliminary percentage calculated by our system
- ▶ Full actuarial certificate issued on the same day if no complexities
- ▶ Instruction sheet on how this certificate should be used by your SMSF
- ▶ Free ongoing support

ACTUARIAL CERTIFICATE

\$97.50

Incl. GST

“ TESTIMONIALS

We have been using trustdeed.com.au for obtaining actuarial certificates for our clients and their services are excellent. Turnaround is very quick, usually within hours! The question answer style web application is very comprehensive and easy to use and their technical support is rated number one where you speak to a staff member and get it resolved straightway. No waiting in the queues, will happily recommend their service to anyone.

Ruwald & Evans



SMSF BORROWING

Our system instantly automatically generates a legal Property Custodian Trust (PCT) deed and all required documents to enable your Self Managed Super Fund to borrow under Section 67A & 67B of Superannuation Industry (Supervision) Act 1993 and instantly emails them to you.

Our Bare trust deed is approved by most bank lenders and our related party deed includes loan documents. Full free technical support is provided from SMSF specialists to correctly set up the structure.

BORROWING FROM EXTERNAL LENDER

\$330.00
Incl. GST

PRINT
\$75.00
Optional

BORROWING FROM RELATED PARTY

\$550.00
Incl. GST

PRINT
\$75.00
Optional

What you get

- ▶ Property Custodian Trust Deed (Bare Trust Deed) to create a beneficial interest of the SMSF in the property being purchased by the SMSF
- ▶ Minutes and Consents
- ▶ Revolving minutes to validate the instalment warrant arrangement
- ▶ Statutory Declaration to establish Real Owner relationship with Office of State Revenue
- ▶ Updated Investment Strategy to include borrowing Risk in your current Investment Strategy
- ▶ Compliance certificate from our solicitor Battalion Legal certifying that Property Custodian Trust deed complies with the requirements of ss 67A and 67B of the Superannuation Industry (Supervision) Act 1993 (Cth). [Incase of External Lender]
- ▶ Loan application form by SMSF members to the related party [Incase of Related Party]
- ▶ Loan Document between related entity and trustee of the SMSF [Incase of Related Party]
- ▶ Instruction Sheet on What to do next

FIXED OR NON-FIXED UNIT TRUST

Fixed Unit Trust

A fixed unit trust is where the unit holders, who are all predominantly un-related members of two or more separate families getting together to hold an asset together (usually a large property or shareholding) or run a business together. The trustee has no discretion on which unit holder gets which distribution portion of income or capital of the trust. All income and capital is distributed according to unit holding.

Our Fixed Unit Trust deed has been approved by Office of State Revenue of NSW to be a "fixed trust" deed under Section 3A of the Land tax Management Act, which means that the trustee of the trust can avail the benefit of tax free threshold for Land Tax purposes.



FIXED UNIT TRUST

\$330.00
Incl. GST

PRINT
\$75.00
Optional

Non Fixed Unit Trust

A Non-Fixed Unit Trust is a trust where the rights of the unit holders to income and capital are fixed, however when the income is to be distributed is up to the Trustees discretion.

Written in plain English and are easy and simple to read; our unit trust deeds are always up-to-date as they are constantly reviewed and updated as per changes in legislations

NON FIXED UNIT TRUST

\$165.00
Incl. GST

PRINT
\$75.00
Optional

DISCRETIONARY TRUST

Discretionary Trust

A family discretionary trust is where the beneficiaries are all predominantly family or related members of the same family and the trustee has full discretion which beneficiary gets which distribution portion of income or capital of the trust.

A Discretionary trust which makes a family trust election is known as Discretionary Family Trust. We sell online Discretionary trust deed where the trustee can make a family trust election with the ATO.

Our deeds satisfy to the relevant criteria to be considered as a discretionary trust, namely, the persons who are beneficiaries of the trust hold no powers and the trustee controls the trust;

DISCRETIONARY TRUST

\$165.00
Incl. GST

PRINT
\$75.00
Optional

Why use us

- ▶ Convenient and Quick
- ▶ All documents are customized to your requirement
- ▶ 24/7 access to download your deed
- ▶ High quality trust deeds
- ▶ Next day print delivery
- ▶ Significantly cheaper than our competitors
- ▶ Secured website
- ▶ Avail NSW land tax threshold (for Fixed Unit Trust)



Great, easy to use service without any hidden fees or tricks. Thanks

Conrad Francis



STAMPING SERVICES

DISCRETIONARY TRUSTS, UNIT TRUSTS,
FIXED UNITS TRUSTS FOR VICTORIA AND NSW



GET YOUR DEED STAMPED IN NO TIME !

How it works?

Order Stamping service when building your trust deed and get it stamped

Instant Walkin Service with appointment

Signed / executed copy of Trust deed for our scanning

- ▶ Suite 304, 29-31 Solent Circuit Baulkham Hills NSW
(Phone: (02) 9684 4199)

By Mail

Signed / executed copy of Trust deed for our scanning

- ▶ PO Box 7963 Baulkham Hills NSW 2153 with return paid envelope

By Email

Signed / executed copy of Trust deed

- ▶ stamping@trustdeed.com.au

Individual Trustees

- ▶ Either bring with you, mail or email to us on stamping@trustdeed.com.au
original or photocopy of Passport or drivers license



Turnaround time?

For NSW: We can lodge the applications instantly while you wait in the office – the whole process takes about 15 minutes to complete

For VIC: We can lodge the applications instantly however VIC SRO usually provides the certificate of duty within 3 days after the lodgment.

How much does it cost?

Our fee for duty stamping is **\$70 (inc GST)** plus state government fees which is as follows:



\$500 for NSW (if stamped within 3 Months). No duplicates are available for NSW as digital certificates are issued



\$200 for Victoria (if stamped within 30 days). No duplicates are available for VIC as digital certificates are issued

Order Stamping when building your next Deed



QS REPORT

You can order a Quantity Surveyor (QS) Report on our system to claim depreciation in your income tax return for your investment property (residential or commercial) anywhere in Australia. Our tax depreciation specialists will visit your property for a full physical inspection so that you can claim the maximum deduction and email you the report within 10 working days.

Why Physical Inspection gives a better result

A physical inspection by our experienced tax depreciation specialists will ensure that all depreciable buildings and structural improvements and depreciating assets are identified and measured professionally and each item of depreciating assets is identified and maximum rate of claim for depreciation can be claimed by you.

QS REPORT

\$495*
Incl. GST

* Residential Metro Cities - small surcharge on regional - quotes on commercial



KEY FEATURES OF OUR QS REPORT

- ▶ Our QS report commences from the settlement date of the investment property
- ▶ Our depreciation report is valid for the lifetime of the investment. However, it is recommended you update your schedule if capital works are undertaken on the property or assets in the house are replaced
- ▶ Our quantity surveyor report also includes a schedule of depreciable assets (capital allowances) and a separate schedule for plant for the decline in value of depreciable assets and is for the whole of life of the property (usually 40 years)
- ▶ Reports are prepared by a specialist depreciation firm: Deppro; - who are tax agents and members of Australian institute of Quantity Surveyors (AIQS), with specialist expertise in preparing depreciation schedules for investment properties

A photograph of four business professionals (two men and two women) in a meeting, sitting around a table in a modern office setting with large windows in the background. The image is framed by a large white and yellow circular graphic on the right side.

COMPANY SECRETARIAL SERVICE

Corporate Compliance for
Accountants & Company Directors



Premium Corporate Secretarial Service to manage your ASIC company secretarial compliance and governance.



Our specialist team assists and supports clients across Australia, ensuring that wherever your business is located, you have access to complete and consistent support.

YOUR CORPORATE COMPLIANCE IS IN GOOD HANDS!

- ◆ Service for busy Accountants looking at Company Secretarial service
- ◆ Service for Company Directors who worry about the Corporate Compliance of their company

Do You Know?

- There are laws around the Corporate Governance and ASIC compliance
- Non-compliance to corporate governance may lead to fines and possible disqualification
- It's challenging for directors to find the time or right expertise to meet your Corporate compliance

We have a solution for you



Why worry, when you have experts like us to handle your Company Secretarial service so that you can focus on your business and leave the rest on us.



We offer a premium Corporate Secretarial Service to manage your ASIC company secretarial compliance and governance to ensure that changes you make to your company are documented properly and ASIC is notified of the changes.



We will prepare all the required minutes and resolutions and lodge the appropriate form with ASIC while you can focus on your business.

Our Services as Company Secretarial Practice

We provide a wide range of secretarial services so that companies can meet these corporate compliance and governance obligations. Our Services include:

- 1 Keeping company ASIC and Corporations Act 2001 complied at all times.
- 2 Preparation and lodging of necessary documents and forms with ASIC after completing all formalities.
- 3 Maintenance of corporate register and other records as official company records and
- 4 Company's Annual Review Statement Processing and Solvency Resolutions.
- 5 Provision for our office to act as the Registered Office of your company

Our Subscription

You can avail our standard services either as:

- **Annual Subscription** – Up to 12 changes to company in a year
- **Pay As you Go** – Pay for every standard change you make (Free of charge for annual subscribers)

Annual Subscription
\$165
incl. GST

Pay As You Go Service
\$132
incl. GST

List of standard services included:


- 1 Change of Address of Company, Officeholders, and Shareholders
- 2 Appointment and cessation of Officeholders - Directors, Alternate Director, Secretary
- 3 Issue of new shares
- 4 Transfer of shares
- 5 Addition or removal of an ultimate holding company
- 6 Change to/from special purpose company
- 7 Conversion of sole-person company
- 8 Change of company name
- 9 Constitution of company
- 10 Division 7A Agreement

Additional Services - Changes not covered under Annual Subscription.

Additional Services	Our Fees (Incl. GST)
Company Close under Voluntary Deregistration	\$165.00
Reinstatement of Closed / Deregistered Company	\$330.00
Search of Company Records from ASIC	\$44.00
Share Cancellation	\$330.00 (\$132 for Annual Subscribers)



How to Order

- 1 Visit: www.trustdeed.com.au/secretarial-introduction.asp
- 2 Click on 'Order Online'.
- 3 Fill out the form and make a payment online.
- 4 Our Specialist will contact you.
- 5 We will prepare the required documents and ASIC forms and send you for review and signature through our in-house digital signature platform  **Just Sign**
DIGITAL SIGNATURE MADE EASY
- 6 You review and sign the form and documents.
- 7 We will lodge the form with ASIC on the same day and send you the current company extract from ASIC after changes.

Hundreds of Job seekers and employers are using our platform in finding the right job/candidate. It is a free service to both employers and job seekers. For employers, we provide full service including writing the relevant content as well as posting the jobs for them in order to attract potential candidates who are most suited for the role. Only for public practice.

Why use us

- ▶ **Coverage:** Over 30,000 page views Per day
- ▶ **Niche market:** Website used by staff in public practice - attract the right target market
- ▶ **Free Service:** For our happy customers



Job Search

JOB Any Job ▼	LOCATION All Locations ▼	WORK TYPE Any ▼
JOB TYPE <small>Select upto 4 job types</small> <input type="checkbox"/> Please Select. ▼	AREA Any Area ▼	SALARY <input checked="" type="radio"/> All <input type="radio"/> Annual <input type="radio"/> Hourly Rate Any ▼ TO ▼
SORT BY Date job posted ▼	Search Jobs	

OUR FEES (Price effective 1 July 2023)

ABN + GST + TFN APPLICATION INCLUDED

All our prices include 10% GST and surcharge for



For clarity of all doubts, no credit card surcharge is charged above the below fees

Use our digital signature platform **Just Sign** DIGITAL SIGNATURE MADE EASY




to sign documents faster and safer than pen and paper (included with your document purchase)

Our Services	Price (Incl. GST) (Email Only)	Price (Incl. GST) (Email & Paper Copy)								
Instant Proprietary Company (Including \$576 ASIC Fees)	\$700.00	\$775.00								
Constitution, Consents & Registers for already registered Company	\$165.00	\$240.00								
Division 7A Agreement	\$110.00	\$185.00								
Company Secretarial Services										
Corporate Compliance with ASIC Annual Subscription - Changes to company										
<ul style="list-style-type: none"> Change of Address of Company Officeholders, and Shareholders Appointment and cessation of Officeholders- Directors, Alternate Director, Secretary Issue of new shares Transfer of shares Addition or removal of an ultimate holding company Change to/from special purpose company Conversion of sole-person company Change of company name Constitution of company Division 7A Agreement 	<table border="1"> <tr> <td>Upto 10 companies</td> <td>\$165.00</td> </tr> <tr> <td>Upto 50 companies</td> <td>\$132.00</td> </tr> <tr> <td>Up to 100 companies</td> <td>\$110.00</td> </tr> <tr> <td>More than 100 companies</td> <td>\$99.00</td> </tr> </table>	Upto 10 companies	\$165.00	Upto 50 companies	\$132.00	Up to 100 companies	\$110.00	More than 100 companies	\$99.00	
Upto 10 companies	\$165.00									
Upto 50 companies	\$132.00									
Up to 100 companies	\$110.00									
More than 100 companies	\$99.00									
Pay-As-You-Go Services Above mentioned Standard changes to company listed as per Annual Subscription can be paid as 'Pay As you go'	\$132.00	\$132.00								
Additional Company Secretarial Services (Not covered in Annual Subscription)										
Company Close under Voluntary Deregistration	\$165 + ASIC Fees	N.A								
Reinstatement of Closed / Deregistered Company	\$330 + ASIC Fees	N.A								
Search of Company Records from ASIC	\$44 + ASIC Fees	N.A								
Share Cancellation	\$330 + ASIC Fees	N.A								
Business Name Registration										
Business Name Registration – 1 Year	\$95.00	N.A.								
Business Name Registration – 3 Years	\$150.00	N.A.								
SMSF Deeds										
New SMSF Trust - Individual Trustee	\$165.00	\$240.00								
New SMSF Deed - Corporate Trustee Includes \$576 ASIC Fees	\$850.00	\$950.00								
SMSF Trust Deed Update (Amend all your current governing rules to ours)	\$165.00	\$240.00								
SMSF Unlimited Updates for Five Years Sold together with "New SMSF" or with "Update your SMSF Trust Deed"	\$330.00	N.A								
New SMSF Trust (Individual Trustee) + Unlimited Updates for Five Years	\$495.00	\$570.00								
New SMSF Deed - Corporate Trustee + 5 Year Unlimited Updates	\$1,180.00	\$1,280.00								
SMSF Tools										
Account Based Pension Documents	\$275.00	\$350.00								
Deed of Confirmation (for Lost SMSF Deed)	\$275.00	\$350.00								
Adding a Member OR Deleting a Member	\$275.00	\$350.00								
Change Individual Trustee to Corporate Trustee	\$275.00	\$350.00								
Change Corporate Trustee to Individual Trustee	\$275.00	\$350.00								
Change Corporate Trustee to Corporate Trustee	\$275.00	\$350.00								
Deed of Variation & an Updated SMSF Deed	\$275.00	\$350.00								
Declaration of Trust	\$275.00	\$350.00								
SMSF Loan Agreement	\$275.00	\$350.00								
Binding Death Nomination	\$75.00	N.A								
SMSF Borrowing										
Borrowing From External Lender (Bank)	\$330.00	\$405.00								
Borrowing From Related Party (Bare Trust + Loan Agreement with related party)	\$550.00	\$625.00								

Our Services	Price (Incl. GST) (Email Only)	Price (Incl. GST) (Email & Paper Copy)
Actuarial Certificate		
Actuarial Certificate - Sec 295-390 of the ITAA 1997	\$97.50	N.A
Discretionary Trust Deed		
Discretionary Family Trust - Individual Trustee	\$165.00	\$240.00
Discretionary Family Trust - Corporate Trustee Includes \$576 ASIC Fees	\$850.00	\$950.00
Discretionary Family Trust - Individual Trustee Includes NSW \$500 Stamp Duty	\$735.00	\$810.00
Discretionary Family Trust - Corporate Trustee Includes \$576 ASIC Fees + NSW \$500 Stamp Duty	\$1,420.00	\$1,520.00
Discretionary Family Trust - Individual Trustee Includes VIC \$200 Stamp Duty	\$435.00	\$510.00
Discretionary Family Trust - Corporate Trustee Includes \$576 ASIC Fees + VIC \$200 Stamp Duty	\$1,120.00	\$1,220.00
Unit Trust Deeds		
Unit Trust - Individual Trustee	\$165.00	\$240.00
Unit Trust - Corporate Trustee Includes \$576 ASIC Fees	\$850.00	\$950.00
Unit Trust - Individual Trustee Includes NSW \$500 Stamp Duty	\$735.00	\$810.00
Unit Trust - Corporate Trustee Includes \$576 ASIC Fees + NSW \$500 Stamp Duty	\$1,420.00	\$1,520.00
Unit Trust - Individual Trustee Includes VIC \$200 Stamp Duty	\$435.00	\$510.00
Unit Trust - Corporate Trustee Includes \$576 ASIC Fees + VIC \$200 Stamp Duty	\$1,120.00	\$1,220.00
Fixed Unit Trust Deeds (Land Tax Deed or SIS Reg. 13.22 C Trust Deed)		
Fixed Unit Trust - Individual Trustee	\$330.00	\$405.00
Fixed Unit Trust - Corporate Trustee Includes \$576 ASIC Fees	\$1,000.00	\$1,100.00
Fixed Unit Trust - Individual Trustee Includes NSW \$500 Stamp Duty	\$900.00	\$975.00
Fixed Unit Trust - Corporate Trustee Includes \$576 ASIC Fees + NSW \$500 Stamp Duty	\$1,570.00	\$1,670.00
Fixed Unit Trust - Individual Trustee Includes VIC \$200 Stamp Duty	\$600.00	\$675.00
Fixed Unit Trust - Corporate Trustee Includes \$576 ASIC Fees + VIC \$200 Stamp Duty	\$1,270.00	\$1,370.00
Property Valuation		
Residential Property Valuation for SMSF Purposes	\$22.00	
Commercial Property Valuation For SMSF Purposes	As per Quote	
Property Title Search		
NSW	\$18.50	
VIC	\$15.50	
SA	\$37.50	
WA	\$38.50	
QLD	\$27.50	
TAS	\$43.50	
NT	\$50.50	
ACT	\$57.50	
Quantity Surveyor Report		
Residential QS Report	\$495.00	
Commercial QS Report	As per Quote	
Jobs		
Advertise your Vacancy	Free	




REDUCE YOUR COST OF DOCUMENTS - BUY VOUCHERS

For regular large users, we have voucher packages where you can save 40% of document cost. A full "Package History" keeps you informed of your usage. Our plans include usage of digital signature and provides credits to our CPD platform smsfschool.com.au and Incometaxschool.com.au




Number of Vouchers	25	50	75	100
Price Per Voucher with inclusion benefits (Incl. GST)	\$85.00	\$85.00	\$80.00	\$75.00
Expiry Period	Never Expire	Never Expire	Never Expire	Never Expire
Package Price (Incl.GST)	\$3000.00	\$5,500.00	\$7,500.00	\$9,000.00
Inclusions				
 Digital Signature	1 Year Single Corporate Plan Value \$770	1 Year Single Corporate Plan Value \$770	1 Year Single Corporate Plan Value \$770	1 Year Single Corporate Plan Value \$770
 CPD for Accountants	1 Year CPD Credit of \$61 Towards your CPD Register	1 Year CPD Credit of \$260 Towards your CPD Register	1 Year CPD Credit of \$290 Towards your CPD Register	1 Year CPD Credit of \$290 Towards your CPD Register
SMSF Property Valuation	\$44 Credit 2 Property Valuation Each property valuation costs \$22.00	\$220 Credit 10 Property Valuation Each property valuation costs \$22.00	\$440 Credit 20 Property Valuation Each property valuation costs \$22.00	\$440 Credit 20 Property Valuation Each property valuation costs \$22.00
Exclusions				
 Companies (Corporate Compliance per year) 1) Form 484, 362, 361, 370, 410, 6010, 485 & 205A 2) Minutes & Corresponding Changes to Share Register 3) Historical Data of all forms lodged 4) Bulk Changes for Directors with multiple companies 5) Full Share/ Member Register with historic transactions	\$12 per company / year	\$12 per company / year	\$12 per company / year	\$12 per company / year
Total Inclusion (This is the total amount of benefits included in the package with any mix of your choice, as long as not more than 50% is allocated to CPD)	\$875.00	\$1,250.00	\$1,500.00	\$1,500.00
Effective Package Price	\$2,125.00	\$4,250.00	\$6,000.00	\$7,500.00
Price Per Voucher with inclusion benefits (Incl. GST)	\$85.00	\$85.00	\$80.00	\$75.00

REDUCE YOUR COST OF DOCUMENTS - BUY VOUCHERS(MONTHLY PLAN)

For regular large users, we have voucher packages where you can save 40% of document cost. A full "Package History" keeps you informed of your usage. Our plans include usage of digital signature and provides credits to our CPD platform smsfschool.com.au and Incometaxschool.com.au

Number of Vouchers	Monthly Plans (Small Users)			Monthly Plans (Large Users)			
	50	75	100	200	300	400	500
Price Per Voucher with inclusion benefits (Incl. GST)	\$80.00	\$75.00	\$70.00	\$46.00	\$43.33	\$39.00	\$34.00
Expiry Period	12 months	12 months	12 months	12 months	12 months	12 months	12 months
Package Price (Incl.GST)	\$458.00 (Per Month)	\$625.00 (Per Month)	\$750.00 (Per Month)	\$1,100.00 (Per Month)	\$1,500.00 (Per Month)	\$1,800.00 (Per Month)	\$2,000.00 (Per Month)
	\$5,500.00 (Per Year)	\$7,500.00 (Per Year)	\$9,000.00 (Per Year)	\$13,200.00 (Per Year)	\$18,000.00 (Per Year)	\$21,600.00 (Per Year)	\$24,000.00 (Per Year)
Inclusions							
 Digital Signature	1 Year Single Corporate Plan Value \$770	1 Year Single Corporate Plan Value \$770	1 Year Single Corporate Plan Value \$770	1 Year Small Team Corporate Plan Value \$880	1 Year Enterprise Corporate Plan Value \$990	1 Year Enterprise Corporate Plan Value \$990	1 Year Enterprise Corporate Plan Value \$990
 INCOME TAX SCHOOL CPD for Accountants	1 Year CPD credit of \$320	1 Year CPD credit of \$285	1 Year CPD credit of \$410	1 Year CPD credit of \$500	1 Year CPD credit of \$790	1 Year CPD credit of \$1190	1 Year CPD credit of \$900
SMSF Property Valuation Each property valuation costs \$22.00	\$110 Credit 5 Property Valuation	\$220 Credit 10 Property Valuation	\$220 Credit 10 Property Valuation	\$220 Credit 10 Property Valuation	\$220 Credit 10 Property Valuation	\$220 Credit 10 Property Valuation	\$220 Credit 10 Property Valuation
Exclusions							
 Companies (Corporate Compliance per year) 1) Form 484, 362, 361, 370, 410, 6010, 485 & 205A 2) Minutes & Corresponding Changes to Share Register 3) Historical Data of all forms lodged 4) Bulk Changes for Directors with multiple companies 5) Full Share/ Member Register with historic transactions	\$300 25 Companies (\$12 for additional Companies per year)	\$600 50 Companies (\$12 for additional Companies per year)	\$600 50 Companies (\$12 for additional Companies per year)	\$2400 200 Companies (\$12 for additional Companies per year)	\$3000 250 Companies (\$12 for additional Companies per year)	\$3600 300 Companies (\$12 for additional Companies per year)	\$4800 400 Companies (\$12 for additional Companies per year)
Total Inclusion (This is the total amount of benefits included in the package with any mix of your choice, as long as not more than 50% is allocated to CPD)	\$1,500.00	\$1,875.00	\$2,000.00	\$4,000.00	\$5,000.00	\$6,000.00	\$7,000.00
Effective Package Price	\$4,000.00	\$5,625.00	\$7,000.00	\$9,200.00	\$13,000.00	\$15,600.00	\$17,000.00
Price Per Voucher with inclusion benefits (Incl. GST)	\$80.00	\$75.00	\$70.00	\$46.00	\$43.33	\$39.00	\$34.00

VOUCHERS CREDIT FOR DOCUMENTS

All our prices include 10% GST, however, credit card surcharge of 1.32% Incl. GST is charged when paid by   and 2.2% Incl. GST when paid by 

For clarity of all doubts, credit card surcharge will be charged when paying for ASIC, printing & Stamp Duty when using the vouchers

All Documents includes which require signature  digital Signature is included in our price

We are linked with ABR.Gov.au All new Registration for ABN + GST+ TFN is included in our price.



Document Name	Value in Vouchers
Company Registration	1 Voucher + ASIC Fees
Company Constitution	1 Voucher
Div 7a Loan Agreement	1 Voucher
New SMSF Trust New SMSF Trust + 5 Year Update New SMSF Trust + Trustee Company New SMSF Trust + Trustee Company + 5 Year Update	1 Voucher 3 Vouchers 2 Vouchers + ASIC Fees 4 Vouchers + ASIC Fees
SMSF Trust Deed Update SMSF Trust Deed Update + 5 Years Update	1 Voucher 3 Vouchers
SMSF Tools	
Account Based Pension Documents Deed of Confirmation (for Lost SMSF Deed) Adding a Member OR Deleting a Member Change Individual Trustee to Corporate Trustee Change Corporate Trustee to Individual Trustee Change Corporate Trustee to Corporate Trustee Declaration of Trust SMSF Loan Agreement Binding Death Nomination	2 Vouchers 2 Vouchers 2 Vouchers 2 Vouchers 2 Vouchers 2 Vouchers 2 Vouchers 2 Vouchers 1 Voucher
PCT – Internal Lending PCT – External Lending	4 Vouchers 2 Vouchers
Discretionary Family Trust Deed Discretionary Family Trust Deed + Trustee Company	1 Voucher 2 Vouchers + ASIC Fees
Unit Trust Deed Unit Trust Deed + Trustee Company	1 Voucher 2 Vouchers + ASIC Fees
Fixed Unit Trust Deed Fixed Unit Trust Deed + Trustee Company	2 Vouchers 3 Vouchers + ASIC Fees
<p>Document Printing: Printing fees not included with vouchers and to be paid separately. Below Documents are not Included with the Vouchers</p> <ol style="list-style-type: none"> 1) Actuarial certificate 2) Quantity Surveyor Report 3) Business Name 	

A great solution for unlicensed accountants

www.smsfdeed.com.au was developed in response to a growing market need for an integrated website to establish a corporate trustee of a SMSF, a SMSF and an ABN/TFN/GST application, all within a single application and to avoid duplication of data for a reasonable price.

Our cutting edge technology creates a perfectly customized document for you, instantly and effortlessly with helpful hints and frequently asked questions to enhance your user experience.

INDIVIDUAL / EXISTING CORP. TRUSTEE

\$165.00
Incl. GST

PRINT
\$75.00
Optional

NEW CORPORATE TRUSTEE

\$275.00
+ ASIC Fees
Incl. GST

PRINT
\$100.00
Optional

Please visit smsfdeed.com.au

We also provide integration services for you to help your clients set up Companies, Discretionary Trusts and Fixed and Non-Fixed Unit Trusts on your website.

From 1st July 2016, accountants who do not have an AFSL can not provide advice on SMSF set up, however they can set up an SMSF purely on instructional basis.

We offer our website as a white label product for the accountants website, where visitors can order SMSF trust deed on our online form. This online integration is achieved using iFrame technology, where the visitor instructs the accountant online and fills up an online form which creates the trust deed.

Besides creating a trust deed our single online form caters to creating corporate trustee and is linked to Australian Business Register (ABR) where the fund can apply for ABN, TFN and for complying status without visiting the ABR website.



advisorwebsite.com.au

This could be your website For Your Business

Potential clients visit advisors' websites for information with intention of engaging them. Whilst clients want to engage the tax advisor via the website, unfortunately, the advisor website is not designed for it. We can show how you can change this ...

advisorwebsite.com.au showcases our capabilities to provide you with the next generation integration solutions through our easy-to-use APIs for company registration and SMSF setup. It allows you to use our highly interactive online forms on your website to service your clients. You can integrate all our below product websites with your websites.

SMSF Set up: www.smsfdeed.com.au

Company registration services: www.expresscompany.com.au

Discretionary Trust: www.discretionarytrustdeed.com.au

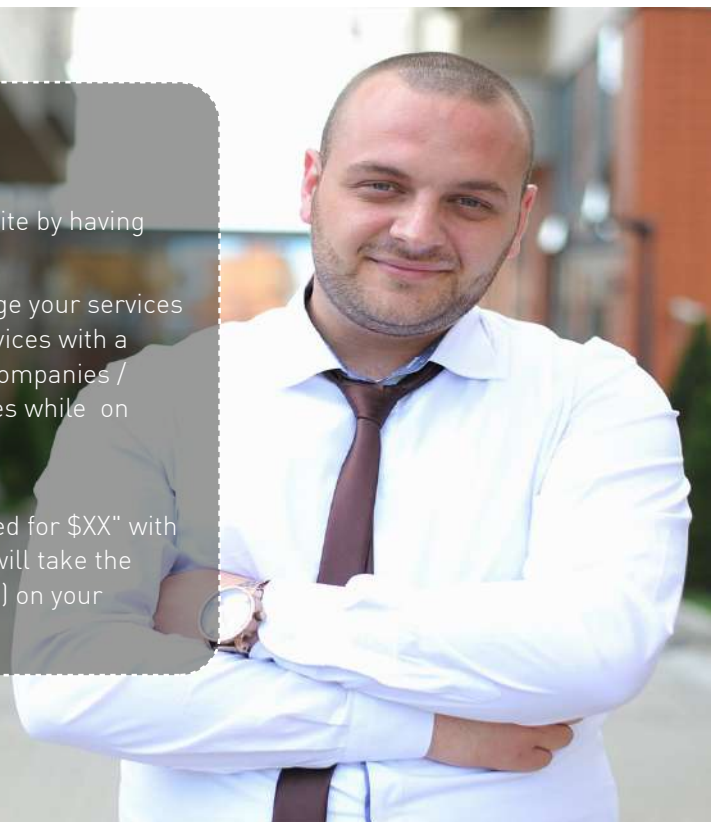
Fixed and Non- Fixed Unit Trust: www.unittrustdeed.com.au

Our technical support team can guide you on a step-by-step process to help seamlessly integrate

Please visit advisorwebsite.com.au

Engage with those visiting your website

- ▶ You can now engage with visitors of your website by having integrated order forms on your website.
- ▶ Your website visitors will then be able to engage your services online. This is achieved by packaging your services with a structure - your visitor will be able to set up Companies / SMSF / Trusts and engage you for your services while on your website 24/7.
- ▶ For example: Your website can now advertise: "1st Year SMSF Admin with set up of trust deed for \$XX" with a button "Click here to set up Deed" which will take the browser to a white label online form (our form) on your website.



www.ecpi.com.au was developed in response to a growing market need for a quality online service which is easy to use as against the existing backdrop of excel based applications and at a reasonable cost.

Our cutting edge technology creates a perfect application for you, instantly and effortlessly with helpful hints and FAQ to enhance your interface screen experience.

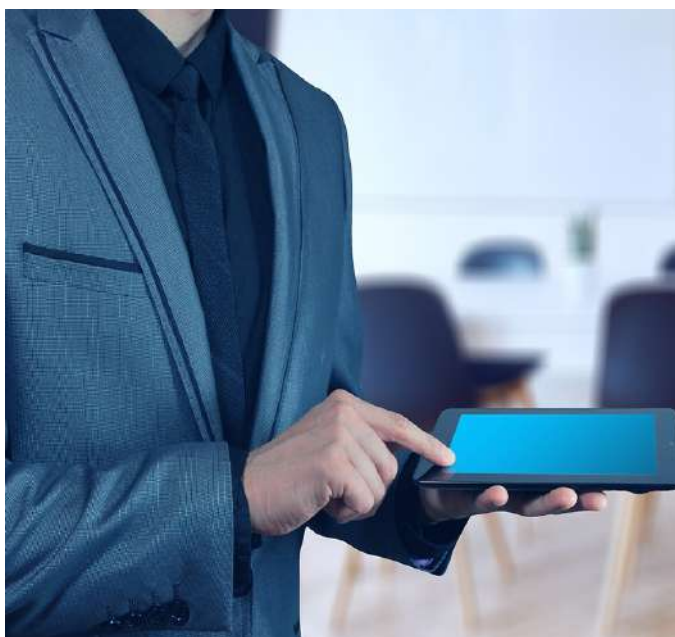
Your answers to our cleverly designed structured questions, with clues to answers and explanations to questions, gives you a preliminary exempt percentage within minutes and the final certificate is emailed to you usually within the same working day.



Actuarial Certificates Issued **Same Day**

From Only **\$55** (Incl. GST)

Instant Provisional Certificate
100% Online Process



**Our bulk packs saves you
both time and money**

Number of Certificates	Fee Per Certificate (Incl. GST)	Total Amount (Incl. GST)
1	\$97.50	\$97.50
10	\$88.00	\$880.00
25	\$77.00	\$1,925.00
50	\$70.00	\$3,500.00
100	\$55.00	\$5,500.00

Our bulk buys are heavily discounted and never expire

5th Generation Digital Signature Tool



- ▶ Send unlimited Digital signature emails - SMS is quicker and best
- ▶ Check who is signing - higher level of Authentication
- ▶ Use legal forms for your Business processes & Quote / Invoice / Collect payments digitally
- ▶ Try Just Sign for free 10 documents - no credit card required
- ▶ Highest level of security standard - yet very easy to use interface
- ▶ Comprehensive Court accepted Audit Trail - Secure & Compliant

Please visit justsign.com.au

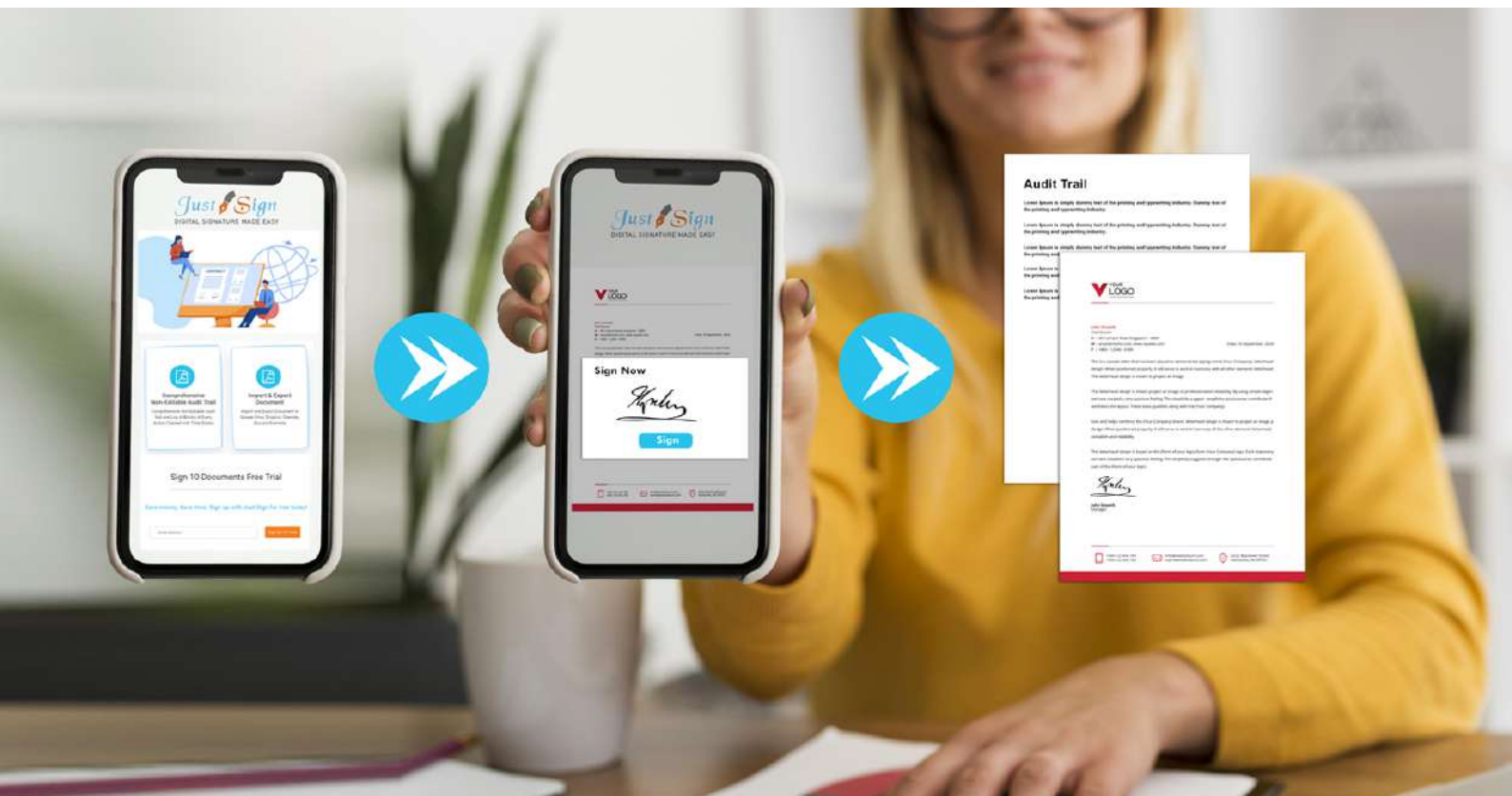
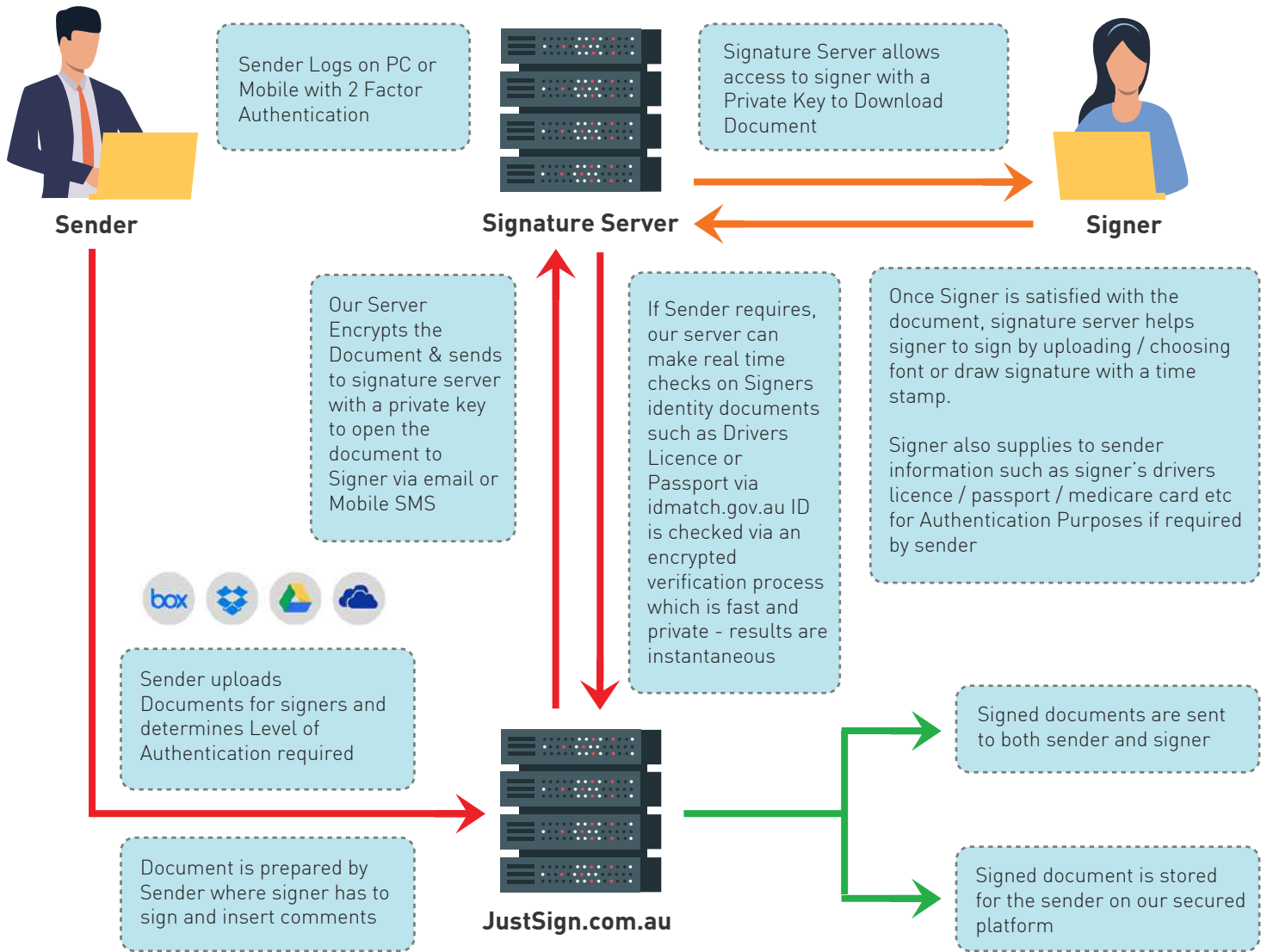
Get your Legal Documents Digitally Signed for Free

- ▶ Our own propriety digital signing Australian software
- ▶ Send to mobile devices to Authenticate signers
- ▶ Take your business online & meet and exceed client expectation
- ▶ Beat your competition with Technological advantage



How it Works

A typical transaction completes in less than 3 minutes



- 1 A sales agent sends a text message whilst on hold talking to the customer
- 2 The customer opens SMS and clicks on the link on SMS where they fill out the form , upload any document requested, upload their ID for verification and provide an eSignature
- 3 The sales agent, over the phone, guides them to make payment to ensure that everything is completed correctly and all questions are answered.
- 4 The signed document is stored for both parties and time stamped with the signed document and audit trail emailed to all parties.

The sale is instant in real time on a mobile device when the buyers interest is the highest - compare this to sending emails for signature or downloading documents for wet ink signature and scanning and emailing back.

The cost of not going digital

Imagine you are in between a sales phone call and ask for his email address to send your sales quote or contract and the customer has a long email which has to be spelled out and you type it incorrectly. First the email goes to couple of Internet holes before it hits your client - this could be very frustrating for both parties and the customer gets distracted and delays approval.

Remember email is no longer for businesses who wish to capture their customers' attention, increase sales, improve Net Profit, reduce their sales staff costs and want to streamline their sales process.

Eventually, email will go like fax machines. The question is, will it take your business, if you stay on it?

Or do you want to be a business which will cling to older digital technologies that no longer do a good job of serving modern customers? It's all up to you.

FOR FRICTIONLESS TRANSACTIONS AND SECURING NEW BUSINESS

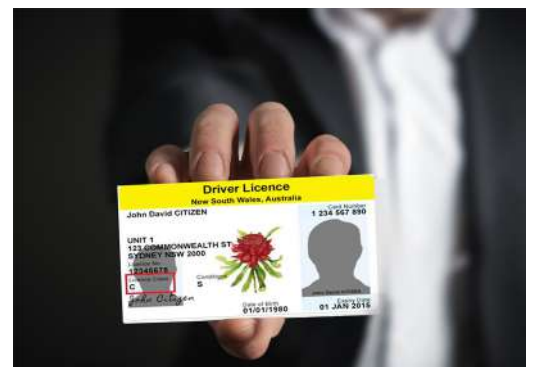
5TH GENERATION ESIGNATURE SOLUTION IS AN ESSENTIAL WEAPON IN ANY TRANSACTION JOURNEY

Document Verification Service - ID Match

Our DVS ID verification services give business greater confidence in the identity of their customers as it verifies in real-time document verification checks such as driver's license, medicare card and passports and authenticates all signers.

Identify either yourself with a stamp on documents which you sign or conduct identity checks on your customers with Australian Governments DVS ID-Match service.

Primary verification is done by One Time Password (OTP) sent to mobile devices of signers, like most banks.



We welcome you to try justsign.com.au

Features of Corporate Plan	Single	Small Team	Enterprise
Plan Prices	\$770 (Incl. GST) [Approx \$64.17 Per Month]	\$880 (Incl. GST) [Approx \$73.33 Per Month]	\$990 (Incl. GST) [Approx \$82.50 Per Month]
Number of eSignature Request Envelopes via Email	250 p/m	500 p/m	750 p/m
Number of SMS Credited Per Month Extra SMS can be purchased	40	50	100
Number of DVS Credited Per Month Extra DVS can be purchased	4 DVS	5 DVS	10 DVS
Number of Senders	1	5	Unlimited
Business branding on every Email sent to signer	Senders logo	Senders logo	Senders logo
Invitation SMS To Signer	With Senders Name	With Senders Name	With Senders Name
Signing Page where signers go to sign	Senders Branding	Senders Branding	Senders Branding
Admin controls before document is sent for signing	✗	✓	✓
Share documents with your team members only when you like	✗	✓	✓
Special Features of Plan			
Email will go with your photo which signers recognize	✓	✓	✓
Attach additional documents for each Signer	✓	✓	✓
Customised SMS message to each signer	✓	✓	✓
Premade Legal Forms	✓	✓	✓
Order or Priority signing	✓	✓	✓
Face to Face Signing aka In-Person Signing	✓	✓	✓
Common Features			
Maximum Number of Documents per Envelope	10	10	10
Number of Signers per document	10	10	10
Number of Re-usable Legal Forms which can be created by Sender	Unlimited	Unlimited	Unlimited
Send Multiple Documents in an Envelope	✓	✓	✓
Australian Support Team	✓	✓	✓
Google Authenticator Security to log in each time	✓	✓	✓
Senders and Signers can create Signatures by upload, draw by mouse or use font	✓	✓	✓
Digital certificate (court acceptable) to ensure documents are tamper free after all parties have signed	✓	✓	✓
Cryptographic encrypted hashing of all documents	✓	✓	✓
Senders requests signer to upload Medicare Card, Drivers Licence & Passport	✓	✓	✓
Comprehensive non-editable Audit trail and Log of Blocks of every action chained with time stamp	✓	✓	✓
Signer signs without opening account with us	✓	✓	✓
Signer signs on any device including Mobile Phone	✓	✓	✓
Maximum 10 Email reminders sent to signers with security code	✓	✓	✓
Return email when signers decline to sign	✓	✓	✓
Status Notification at each stage	✓	✓	✓
Send email to sender & Signers when all Signers sign	✓	✓	✓



OUR SYSTEM IS YOUR SOLUTION

Welcome to the world of cloud self managed superannuation fund auditing and all the opportunities it represents for your business.

Speed, accuracy, reliability, fraud detection: peace of mind for your SMSF clients and enhanced profitability for your business.

It will give your professional practice the capacity to double the size of your SMSF client base, cut audit times by 50%, eliminate errors and substantially grow your business bottom line.

INTEGRATION WITH OTHER ACCOUNTING SOFTWARES



BGL SIMPLE FUND

Integration with BGL Simple Fund is quick and easy, you will be able to add funds within minutes by exporting fund details from Simple fund to an excel file and then importing it into your account with just one click.



BGL 360

Integration with BGL 360 transfers fund set up data, trial balance and investment summary report from BGL 360 and pre populates our audit working papers, ASX listed closing share prices, dividend income & produces a discrepancy report automatically.



IMPORT TRIAL BALANCE FROM EXCEL

Import trial balance from an excel file / CSV file to our working papers. All softwares including Class, Supermate, Sage Handi Super allow you to export trial balance of the fund in excel or CSV format.

SMSF audit is an exciting Australia's first such software that allows SMSF auditors to audit self managed super funds on cloud. You can plan and conduct an audit comprehensively in line with the Australian Auditing Standards including Auditing Guidance Statement GS009, Standards on Assurance Engagements, Superannuation Industry (Supervision) Act 1993, Superannuation Industry (Supervision) Regulation 1994 and Income Tax Act and other applicable legislation.



PRODUCTIVITY

SMSF Auditors spend too much time in financial audit and completing manual audit working papers, our online software does most of this work automatically & saves half your time as compared to traditional auditing methods.

We boost productivity...



TIME SAVING

All mundane tasks of signing, scanning & mailing of audit report, management letter, engagement letter, invoice & contravention reports etc. are automated with one click of a mouse.

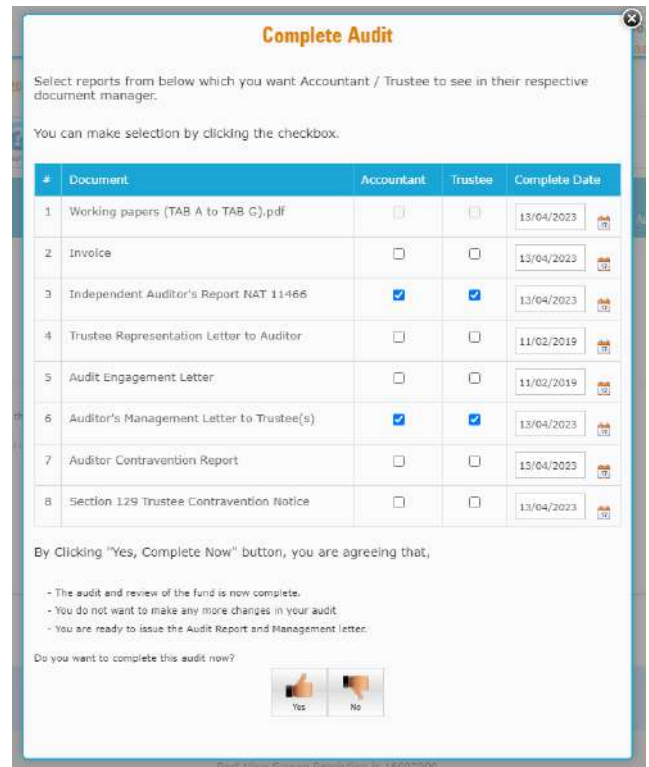
Do more with less...



GO ONLINE

Achieve peace of mind & confidence of knowing that you are using a completely up-to-date online checklist and cloud process to deliver a robust, hassle free top quality SMSF audit.

Meet or exceed legislative & professional requirements...



66

The Onlinesmsf audit tool has cut the time taken to audit funds significantly, and I am still going through the learning curve. Have no doubt that I am going to be even more efficient as we get more acquainted with the system. This is the tool that the industry needs in today's competitive SMSF Audit market.

Alec Brandon ASIC Approved Auditor

99

PRICE LIST

WIN-WIN RESULTS

Everyone who uses onlinesmsfaudit is a winner.

You as an Auditor, your audit staff and clients; whether they are accountants, advisers or trustees. All Win.

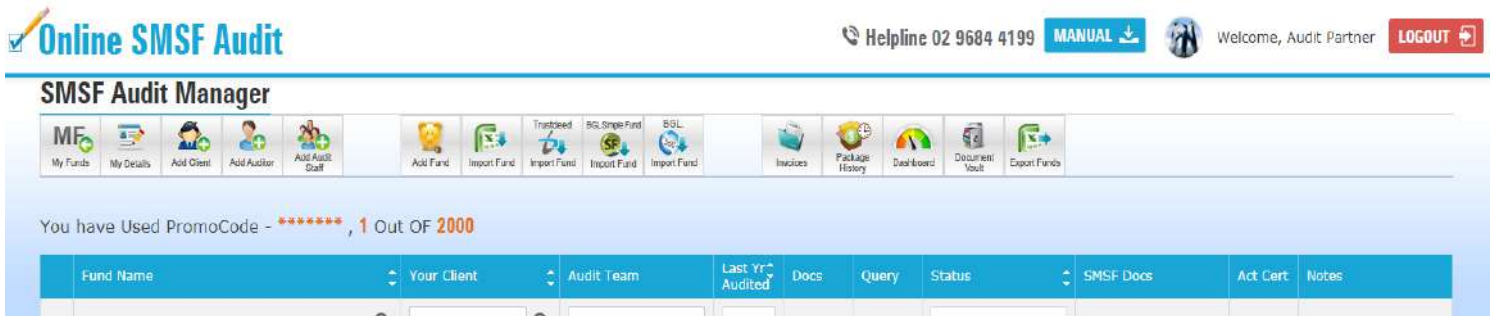
The trustees win by getting a top-quality audit. They can interact in the audit process without waiting for forms to arrive in the mail or their auditor to be available.

The accountants win by getting audits completed quickly. Templates can be downloaded, completed and uploaded with speed and efficiency. All relevant reports and papers can be accessed 24 hours a day, seven days a week from any location.

Your business wins by being able to complete more audits in less time. You can double the size of your SMSF business and at the same time; actually reduce your business costs.

Number of Funds	Fee Per Fund (Plus GST)	Total (Incl. GST)
1	\$22.00	\$24.20
10	\$22.00	\$242.00
25	\$19.00	\$522.50
50	\$19.00	\$1,045.00
100	\$18.00	\$1,980.00
150	\$17.00	\$2,805.00
200	\$16.00	\$3,520.00
300	\$15.00	\$4,950.00
500	\$13.00	\$7,150.00
750	\$12.00	\$9,900.00
1000	\$11.00	\$12,100.00
1500	\$10.00	\$16,500.00
2000	\$9.00	\$19,800.00
4000	\$7.00	\$30,800.00
7000	\$6.00	\$46,200.00
10000	\$5.00	\$55,000.00

Speed, accuracy, quality, A 1 Analysis = Your Success



www.onlinesmsfaudit.com.au is simplified, streamlined and secure

66

We looked at this online auditing tool very closely before deciding to use for our firm's SMSF audits. We found SMSF auditing software adequate to our high auditing standards and the efficiencies it could bring to our processes, we are particularly impressed with the level of understanding of the professional Auditing standards of the development team and the keenness to improve and make the Auditors legislative obligations effortless. I have been told that our firm is one of the few large audit firms who are now using the online software, I recommend other firms to test and evaluate the software and judge how it can improve the quality of your audits and reduce your audit time, like it has done ours.

Bernie Rohan ASIC Approved Auditor

99



OUR EXPERTISE = YOUR SUCCESS

Cloud-based auditing will give you the confidence of knowing you are using completely up-to-date checklists and processes to deliver robust, hassle-free financial and compliance audits.

BE A BETTER AUDITOR

You have the knowledge and we have the tools to make you a better auditor. Our online program comes with a comprehensive user manual but we also give you access to our team of SMSF experts for “back office” technical support.

SMSF auditors and trustees have been warned on numerous occasions by the Australian Taxation Office (ATO) and the Australian Securities and Investments Commission (ASIC) that the regulators will be increasingly tough on errors and breaches, particularly those that go unreported.

It is expected that 30,000 or more self managed super funds will continue to be created each financial year which all need to be audited. However, only half of the auditors have ASIC approval to audit which means only those auditors who adopt technology will be able to benefit in future.

THE SAVINGS ARE REAL

If you want your audit practice to remain successful and viable, you'll need to be prepared to leave conventional auditing processes behind in favour of new technology.

Online SMSF audit is the best auditing tool to deliver reliability, speed and volume and ultimately profits to your business.

Ensure your audit meets and exceeds all professional standards and you are able to pick every breach by the fund.

Be Smart: use a secure, up-to-date automated structure to deliver quality audits and grow your business.



To find out how our online auditing tool can benefit your business

Software for Accountants - Built by Accountants

Company Changes is a Corporate Compliance Software which fulfils complex ASIC compliance and governance issues quickly & automatically on an Online platform.



Professionals can now efficiently manage 1,000's of companies with our automatic functions at half the price. Yes, we are new to the market - but have over 25 years of managing companies for clients. Company Changes offers an easy online way to manage complex issues such as maintenance of Shareholders Register, Transfer of Shares, Cancellation of Shares, and Calls on unpaid/partly paid shares and issue of Share Certificates.

Product Features



Digital Signatures

Send all documents to your clients with our in-house digital signature platform via email or SMS including using Document Verification such as passport or drivers licence for all new clients. Clients have the option to sign on any device including mobile phones.



Track Documents lodged with ASIC

Every document lodged with ASIC is stored for future reference. Track email sent or received to clients for each reminder.



Full Share Registry

Full share, member & officers register with live entry for every change lodged with ASIC - including history of each share holding or share ownership or office held.



15 Classes of Shares / Units / Options

All share transactions are recorded with all historic record and details of beneficial ownership, any partly paid shares in 15 types of shares. Export share holdings in a pie chart or graph with functionality to export to excel or word for windows.



Run Mega Companies

A full blast share management system for large companies. Allows up to 10,000 Shareholders / Unit holders with each shareholder with a unique number.



Options

Issue new options, exercise existing options or cancel options - options register with owner of each option issued is concurrently held for each company on the platform.



Unit Trust

Set up a Unit Trust, issue new units or transfer or cancel units - run a full unit register with names of each unit holder with beneficial ownership.



Discretionary / Hybrid Trust

Set up a Hybrid Unit Trust, issue new units or transfer or cancel units - run a full unit register with names of each unit holder with beneficial ownership. Manage trust distributions for each year, minutes / resolutions with over 20 types of income distribution



Work Smarter

Prepare a change for one shareholder - the system will prompt and prepare similar document for all companies of the shareholder - e.g. change of address - Form 484 - prepare one form for a shareholder and the system will prompt you to prepare and lodge same form for all companies held by the shareholder - the system will automatically prepare the form for all the other companies.



Branding

The system allows you to add your company logo, add a photo of your principal, your address and contact details on every email which goes out to your clients.



Multiple Users

Main ASIC Agent can appoint unlimited users - so that you can work as a team. Each team member logs in securely to the system and you control your staff's user access on the system. You can allocate companies to different users - so that they see only the companies assigned to them.



Templates

All our standard Minutes / Resolutions can be amended to suit your practice. All emails going out to the client can be customized to your practice.



Director Identification Numbers (DIN)

Automates the company formation process once DIN is used in company formation process as we store DIN for all Directors on our secured servers.



Storage

All signed company documents created on other platforms can be uploaded by a simple drag and drop method and downloaded 24/7 from any device.



Help Videos

All screens have video to guide you how to use the software plus full free online live chat / phone / Email support for all your queries.

Pricing

Company Formation: **\$110 (Incl. GST) Plus ASIC fees** - including Certificate of Registration, Company Constitution, formation minutes, Application for shares, Full Share Registry plus application for Australian Business Number (ABN), Tax File Number (TFN), GST Registration and PAYG withholding Tax Plus One Year of Company Changes till your next renewal date.

Company Changes: Just **\$12.00 (Incl. GST)** per year per company or **\$55 (Incl. GST)** for 5 Years, a company can maintain all its corporate compliance records online in a systematic way, Lodge unlimited forms (Form 484, 362, 361, 370, 410, 6010, 485 & 205A) with ASIC and monitor Annual Review and Compliance Obligations.

YOUR ONLINE CPD SOLUTION - WE HAVE WHAT YOU NEED, TO SUCCEED



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E-LEARNING

ONLINE

The 'Digital Revolution' is leading to significant changes - Online CPD is efficient & cost effective with better time management. Enhance your skills at your own time and comfort. - We offer flexible & effective sessions where the focus is to provide people working within accounting, financial, law and advisory firms with a comprehensive guide to developing skills necessary to excel in the modern professional service environment.

MARKETPLACE

This area is currently dominated by professional bodies where the students have to jump from one professional body to another to study their area of expertise. We offer our students an all-in-one site which covers most of the inter-related topics on one platform. Our core services to students for last 16 years in providing them with their legal documents creates a trust factor for them to consume our education, training & future referral for technical support from our speakers.

CPD ONLINE SESSION

Our short affordable one-hour webinars and CPD on demand are designed so that they are eligible for Tax Agent board requirements for structured CPD skill development which is a mandatory requirement for many professional bodies. We ensure the quality of content is directly relevant & valuable to you who is cold face with your clients. Each session is approved by a panel of experts prior to being offered for presentation. There are no restrictions on how many sessions you attend, it will all depend on your need for greater level of understanding to the each topic being offered. Most of our sessions are for 1 hour and equivalent to 1 CPD point.

MEET & EXCEED LEGISLATIVE REQUIREMENTS

Learning that fits your busy schedule

Interactive Video sessions

Learn from the experts in the industry

Diverse topics and session availability for a year

Convenience of your home and time

A trusted name with a large network of professionals



OUR MISSION

Our Mission is to deliver affordable innovative, practice-focused, and flexible information to enhance the careers of professional practitioners. We strive to provide the best training experience to our students. Our CPD eligible Short programs for skill development, give you an option of completing your annual CPD points requirements on the go. We have all your CPD requirements covered.



UPCOMING EVENTS

You are able to view and book for any of our upcoming event from an array of our speakers or filter your interest in the area and topic of your study to the level of education you want to attain. Our topics are practical and to the point and the content will be useful for your day to day practice.



ON DEMAND RECORDING

The 'On Demand' recordings remain available for up to 12 months with 24hr access. To be eligible for CPD points the students will be required to successfully complete the questionnaire prepared and uploaded by the speaker. You can also opt for our annual 'On Demand' discounts.



OUR SPEAKERS

Our Speakers are experts from the field of SMSF, Income Tax, Law and Financial planning and ensure the quality of content is directly relevant to practice. Emphasis is paid to structuring each events content to share current information effecting the rules, regulations, legislative framework. Our Speakers are practical and provide insights to promote awareness and advocate best practices.



CPD CERTIFICATES










CPD certificates are provided after each event to all who participate in our Live online "Upcoming Events". On-demand sessions have recording of the live online webinar with additional handout and content and CPD hours and certificate of attendance is awarded after watching the recording and passing a small questionnaire to test your knowledge. A full record of your CPD is kept online to be downloaded. You are also able to upload events to your CPD register for courses done elsewhere.

ADDED VALUE

- ✓ Student Discount & Packages
- ✓ User friendly online platform
- ✓ Maintain your CPD library for 5 year
- ✓ 2 level quality check before material reaches students
- ✓ Affordable courses with CPD certification annual packages
- ✓ Be a part of our larger community with a single sign on facility
- ✓ Provide feedback and suggest topics and preferred dates of choice
- ✓ Meet and Exceed Legislative and Professional body requirements





-  Register as a New Customer
-  Log on to Website
-  Select Product
-  Answer Simple Questions
-  Apply ABN
-  Make Payment
-  Documents Emailed to You
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-  All in 20 Minutes